

14 July 2022

Successful listing on ASX and Corporate Presentation

Highlights:

- **Regener8 commenced trading on the ASX under the code ASX:R8R on 8 June 2022.**
- **Listing follows successful completion of \$4.53M Initial Public Offering.**
- **Corporate structure provides low Enterprise Value and tight capital structure.**
- **The Kookynie Gold Project is located within a highly active and historically productive gold region.**
- **Active explorers in the district include Iris Metals, Carnavale Resources, Metallicity and Genesis Minerals with regional consolidation gaining momentum.**
- **Regener8 thanks all shareholders, stakeholders and advisors for their support.**
- **Regener8's updated corporate presentation released.**

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased to announce that the Company listed on the ASX on Friday 8 June 2022 following the successful completion of a \$4.53M Initial Public Offering. The Company issued 22,690,000 shares at \$0.20, thereby enabling the Company to advance its exploration program and continue to seek complementary value accretive opportunities.

Regener8 wishes to thank all shareholders, stakeholders and advisors involved throughout the last 6 months that culminated in this listing milestone.

Chairman, Robert Boston, commented: *"We thank GTI Energy, its shareholders that took up the priority offer, Regener8's new shareholders and the whole team involved in supporting Regener8 to achieve the listing milestone. With exploration and M&A activity being announced from our neighbours in the Kookynie district, this builds an exciting environment for Regener8 to apply systematic, modern exploration techniques to our underexplored tenements, seeking to add value while minimising impact to climate and country."*

Regener8 is also pleased to release an updated corporate presentation alongside this release.

Managing Director, Stephen Foley, was interviewed by Proactive Investors prior to listing to discuss the Company core objectives. The interview can be viewed at the following link:

<https://www.proactiveinvestors.com.au/companies/news/986832/regener8-gets-set-to-list-on-the-asx-as-it-readies-for-gold-exploration-986832.html>

This ASX Announcement has been authorised for release by the Board.

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