



# Exploring the Kookynie Gold Project, WA

—  
Unlocking potential while  
traversing lightly on country



# Important Notice and Disclaimer

The information presented to you by Regener8 Resources NL (**Regener8** or the **Company**) in this presentation and any related documents (together, Materials) has been prepared for information purposes by the Company. The Materials do not contain all of the information required in a prospectus, product disclosure statement or other disclosure document for the purpose of Chapter 6D or Chapter 7 of the Corporations Act and no prospectus has been filed with ASIC or any other regulatory authority in any other jurisdiction. By receiving the Materials, you represent and warrant that you are a person who does not require a disclosure document in connection with an offer for shares under Chapter 6D of the Corporations Act because of subsection 708(8) (sophisticated investors) or subsection 708(11) (professional investors) of the Corporations Act (Institutional Investor). If you are not an Institutional Investor, please immediately return or destroy the Materials.

This presentation is for information purposes only. Neither this presentation nor the information in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. This presentation may not be distributed in any jurisdiction, except in accordance with the legal requirements applicable in such jurisdictions. This presentation and the information contained in it does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. This presentation may not be distributed or released in the United States. Recipients should inform themselves of the restrictions that apply in their own jurisdiction. A failure to do so may result in a violation of securities law in such a jurisdiction.

This presentation does not constitute investment advice and has been prepared without taking into account the recipients' investment objectives, financial circumstances or particular needs and the opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. Recipients should seek professional advice when deciding if an investment is appropriate. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments. To the fullest extent permitted by law, Regener8 and its officers, employees, agents and advisers do not make any presentation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

The Company has prepared the Materials based on information available to it at the time of preparation, from sources believed to be reliable and subject to the qualifications in the Materials. To the maximum extent permitted by law, Regener8, its related bodies corporate and their respective officers, employees, representatives, agents or advisers accept no responsibility or liability for the contents of the Materials. No representation or warranty, express or implied, is made as to the fairness, accuracy, adequacy, validity, correctness or completeness of the information, opinions and conclusions contained in the Materials

This presentation may include forward looking statements. Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of Regener8. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward looking statements in this presentation speak only at the date of issue of this presentation. Subject to any continuing obligations under any applicable law, Regener8 does not undertake any obligation to update or revise any information or any of the forward looking statements in this presentation of any changes in events, conditions or circumstances on which any such forward looking statements is based.

The information in this presentation that relates to exploration results of the Company's mineral assets to be acquired under the Proposed Acquisition reflects information compiled and conclusions derived by Dr Robert Holm (PhD [Earth Science], P.G.Dip Engineering Geology, BSc [Hons] Geology, MAIG). Dr Holm is an employee of CSA Global Pty Ltd and a member of the Australian Institute of Geoscientists who has no conflict of interest in relation to the Technical Assessment Report. Dr Holm has sufficient experience relevant to the technical assessment and valuation of the mineral assets under consideration in the Technical Assessment Report and to the activity which he is undertaking to qualify as a Practitioner as defined in the 2015 Edition of the "Australasian Code for Public Reporting of Technical Assessments and Valuations of Mineral Assets". He also has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the JORC Code. Dr Holm consents to the inclusion of the information based on his work in the form and context in which it appears.

# Investment Highlights



Kookynie (Niagara) Gold asset spin out of GTI Energy Ltd (ASX: GTR)



Prospective tenement package surrounded by active explorers:

- Genesis Minerals (Mkt Cap: ~\$344M)
- Iris Metals (Mkt Cap: ~\$54M)
- Metallicity (Mkt Cap: ~\$13M)
- Carnavale Resources (Mkt Cap: ~\$24M)



Historically productive gold region



Low Enterprise Value





# Corporate Overview



**R8R**

ASX Code



**\$6.3M**

Market Cap at listing



**15.6%**

Escrowed interest of  
GTI Energy Ltd  
(ASX:GTR)

**~\$4.2M**

Cash at listing



**31,502,501**

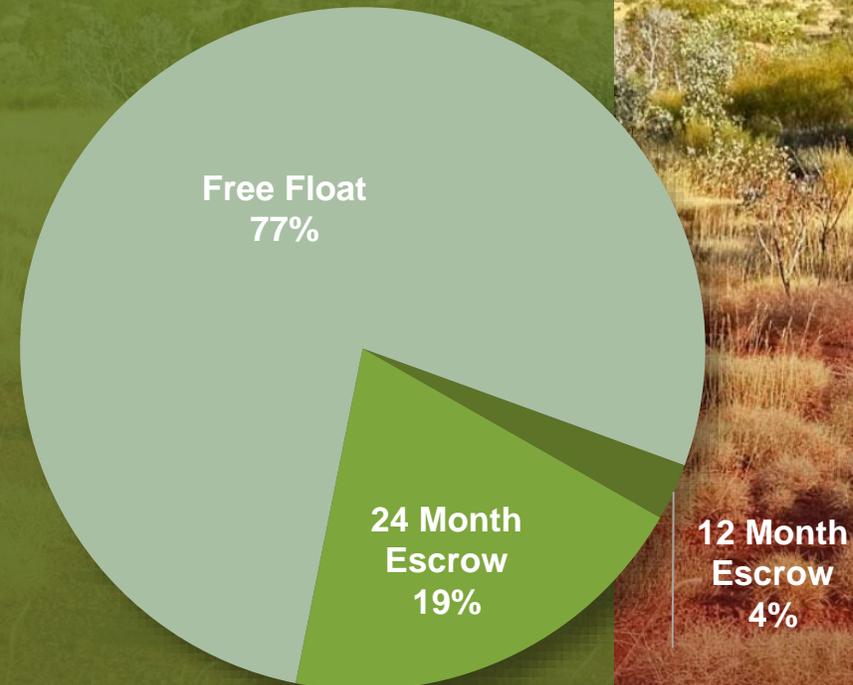
Shares on issue at listing



# Capital Structure

	Ordinary Shares	Partly Paid Shares
<b>Total</b>	31,502,501	16,875,000
<b>24 Months Escrow</b>	5,846,250	7,600,000
<b>12 Months Escrow</b>	1,237,500	9,275,000
<b>Free Float</b>	<b>24,418,751</b>	-
<b>Escrowed Performance Rights subject to vesting conditions</b>	3,000,000	

## ORDINARY SHARES



# Board and Management

## Robert Boston Chairman

Experienced resources executive and qualified lawyer with 16 years' experience in the mining industry, with multi-commodity expertise in exploration, early-stage resource development, mine production and marketing. Previous roles in BD, legal, exploration, strategy and marketing with BHP Billiton and Rio Tinto. Current non-executive Chairman at Peak Minerals Limited.

## Stephen Foley Managing Director

Mining, resources, infrastructure and environmental commodity experience from exploration / concept through to investment and development across consulting and owner sides. Previous experience includes approx. decade with Newmont Mining and former roles with GHD, Aurecon and Greening Australia. Fellow of Engineers Australia (FIEAust), MAICD.

## Petar Tomasevic Non-Executive Director

Managing director of Vert Capital Pty Ltd, a financial services company specialising in mineral acquisition and asset implementation. Past director of Fenix Resources Ltd (ASX: FEX) and current non-executive director of GTR.



Geology and Exploration  
Support by CSA Global



# Our Strategy



Explore the Kookynie Gold Project

---



Become carbon neutral explorer  
and drive emission reduction

---



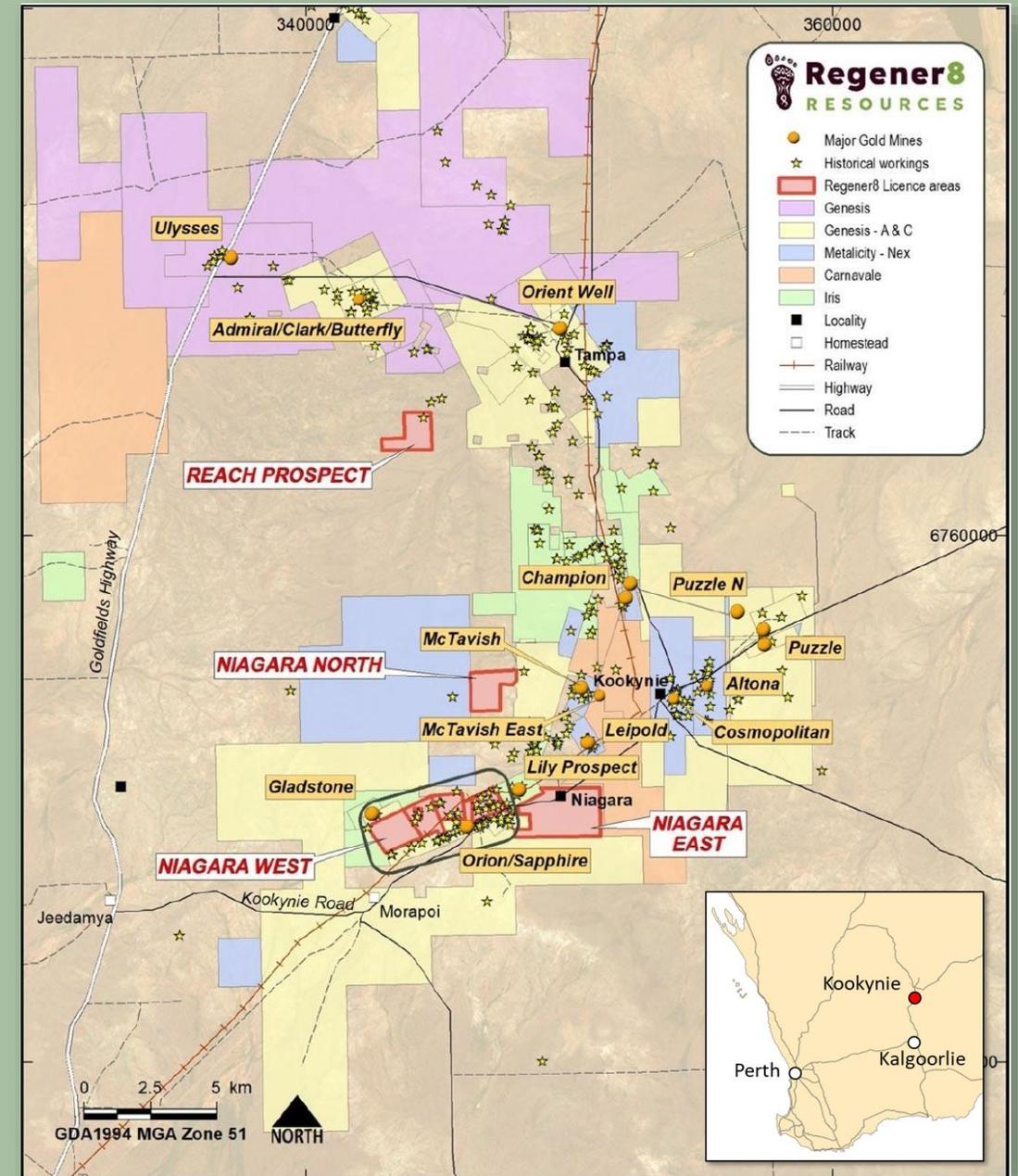
Seek value adding mineral and  
environmental opportunities  
with ESG co-benefits.

# Kookynie Gold Project

## Niagara and Reach Tenements

*Key tenement package in highly active, underexplored region of northern goldfields*

- Approximately 155km north of Kalgoorlie, 55km south of Leonora
- Historically productive gold region with over **500 koz Au** produced  
(GSWA Report "Geology of the Melita 1:100,000 Sheet", 1994)
- Prospective tenement package neighbours active explorers including **Genesis Minerals, Iris Metals, Metalicity, Carnavale Resources**.
- Underexplored region attracting significant exploration investment
- Regener8's projects include: Niagara West, Niagara East, Niagara North and the Reach prospect



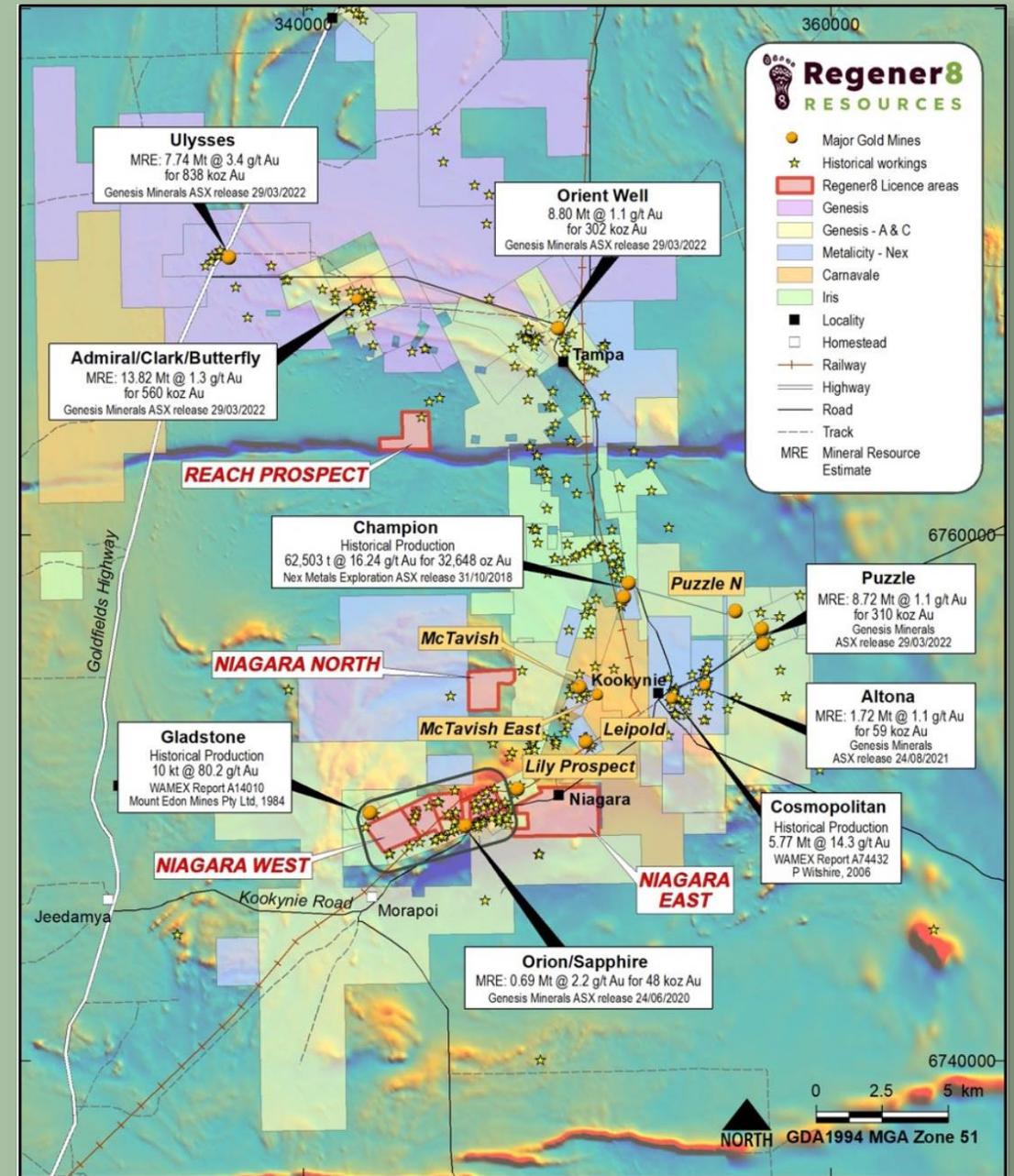
# District Advancement

*Resource growth potential to district via accelerated exploration*

Genesis Minerals (ASX:GMD) MRE: >2 Moz across Ulysses, Admiral, Orient Well and Puzzle (ASX release 29/03/2022)

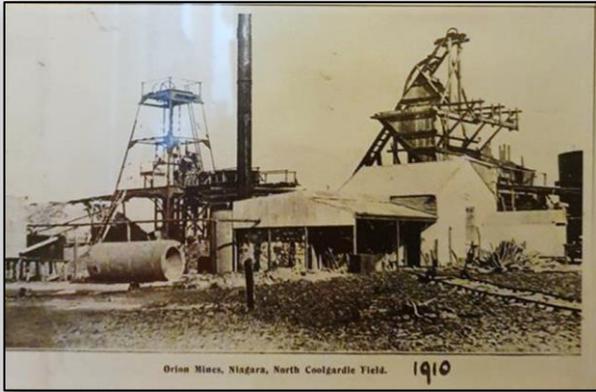
Recent announcements broadly highlighting activity in region:

- **27 m @ 8.18 g/t Au** at Puzzle North (Genesis Minerals ASX release 3 February 2022).
- **8 m @ 3.9 g/t Au** from 17 m at the Lily Prospect (Iris Metals ASX release 21 February 2022).
- **10 m @ 8.34 g/t Au** from 64 m including 1 m @ 77.4 g/t Au from 74 m at the Leipold Prospect (Metalicity ASX release 6 December 2021).
- **4 m @ 17.82 g/t Au** from 78 m and 16 m @ 20.92 g/t Au from 161 m at the McTavish East Prospect (Carnaval Resources ASX release 18 January 2022).



# Niagara Project: West

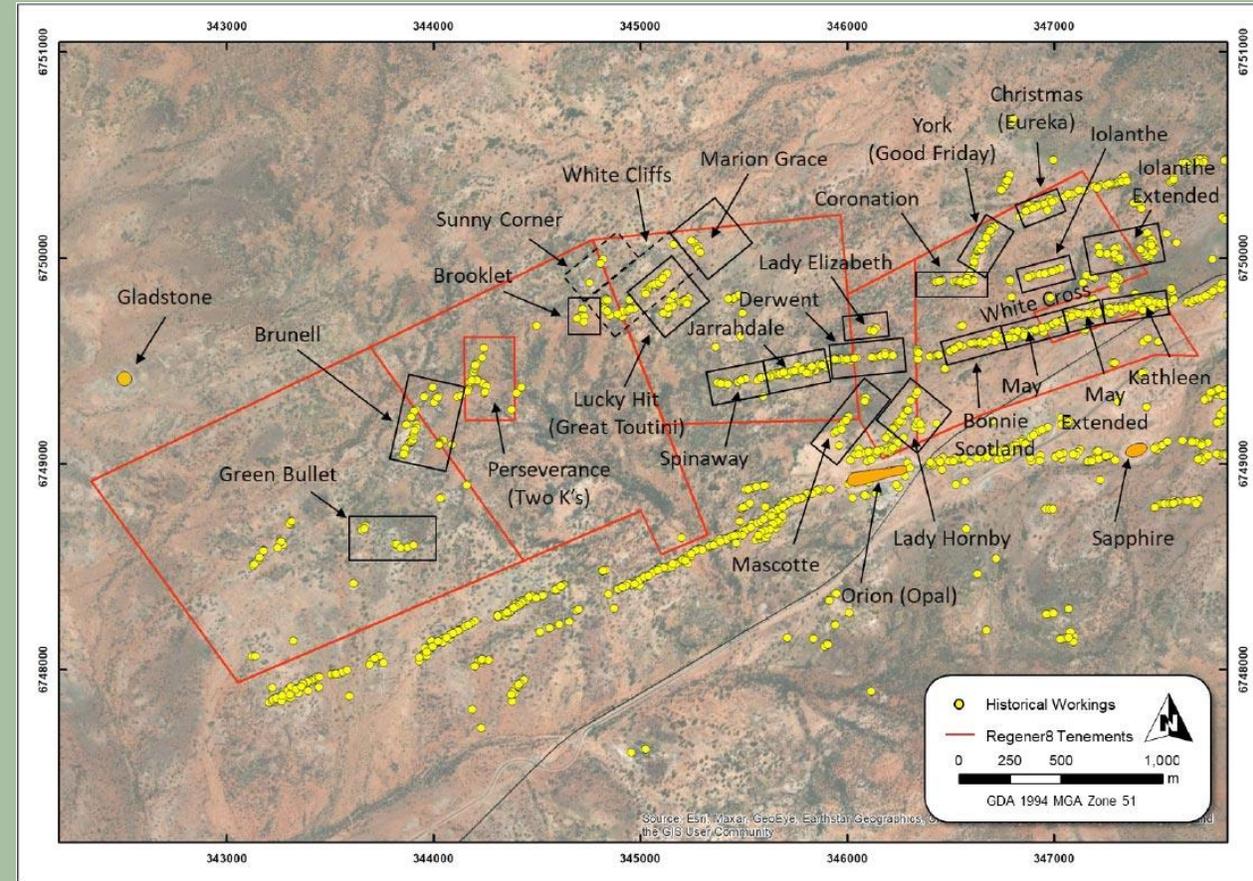
*Niagara West: Substantial workings, historical high grade production, adjacent resources*



Historically produced  
~ 6.7 kt @ **avg 25.8 g/t Au**  
(derived from WAMEX Report A14010,  
Mount Edon Mines Pty Ltd, 1984).

## Adjacent Projects

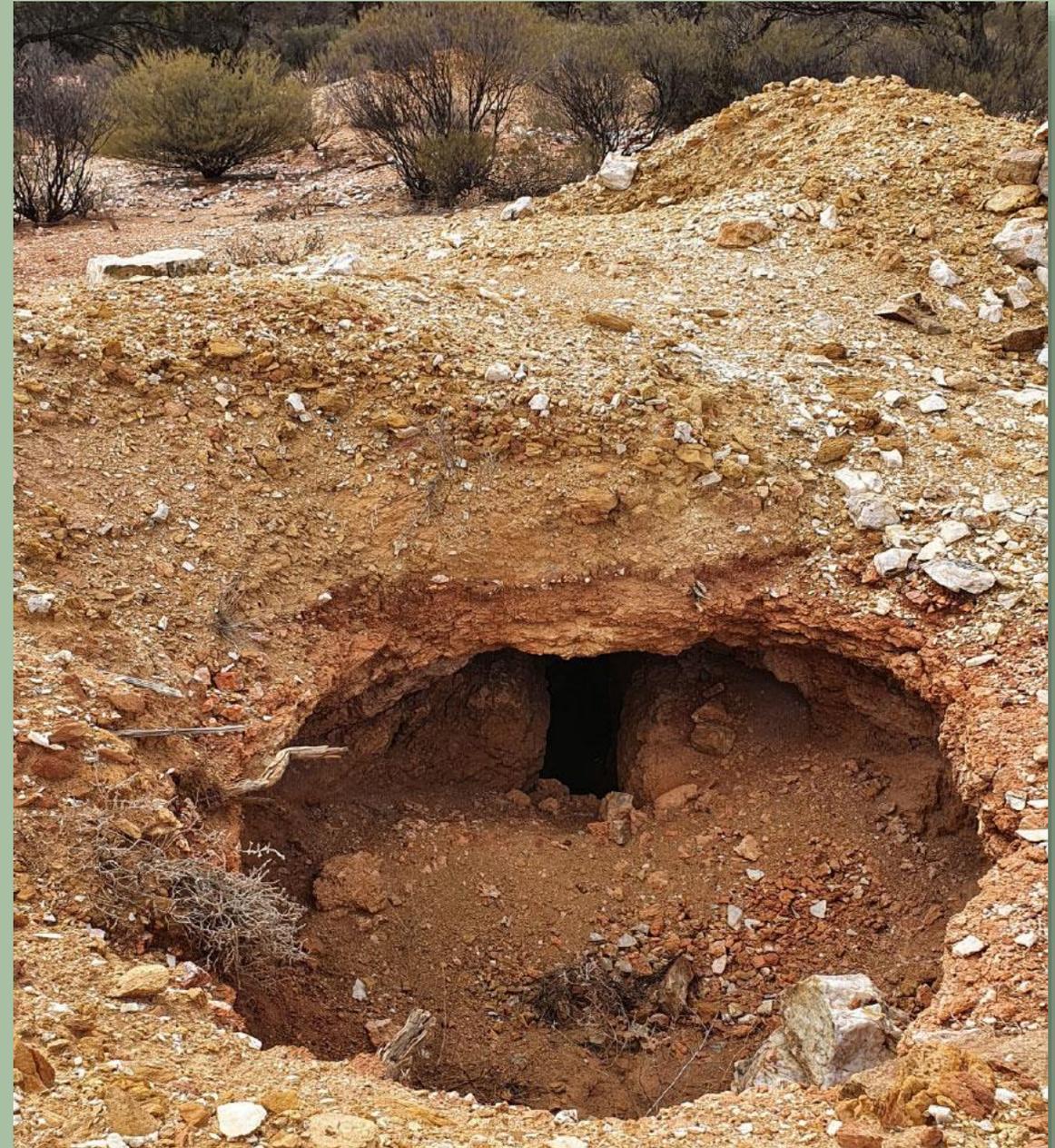
- Historical Gladstone Mine ~10 kt @ 80.2 g/t Au (WAMEX Report A14010, Mount Edon Mines Pty Ltd, 1984)
- Orion / Sapphire Inferred MRE: 0.69 Mt @ 2.2 g/t Au for 48 koz Au (Genesis Minerals ASX Release 24 June 2020)



# Niagara Project: West

## *Niagara West: Historical high grade intersections*

- Historical drilling in May-White Cross areas included (GTR ASX release 16/3/21):
  - **2 m @ 70.5 g/t Au from 7m (RC38)**
  - **2 m @ 15.4 g/t Au from 10m (RC315)**
  - **2 m @ 11.3 g/t Au from 22m (RC391)**
  - **2 m @ 10.7 g/t Au from 19m (RC327)**
  - **5 m @ 9.7 g/t Au from 13m (RC25)**
- **Tenements substantially underexplored**



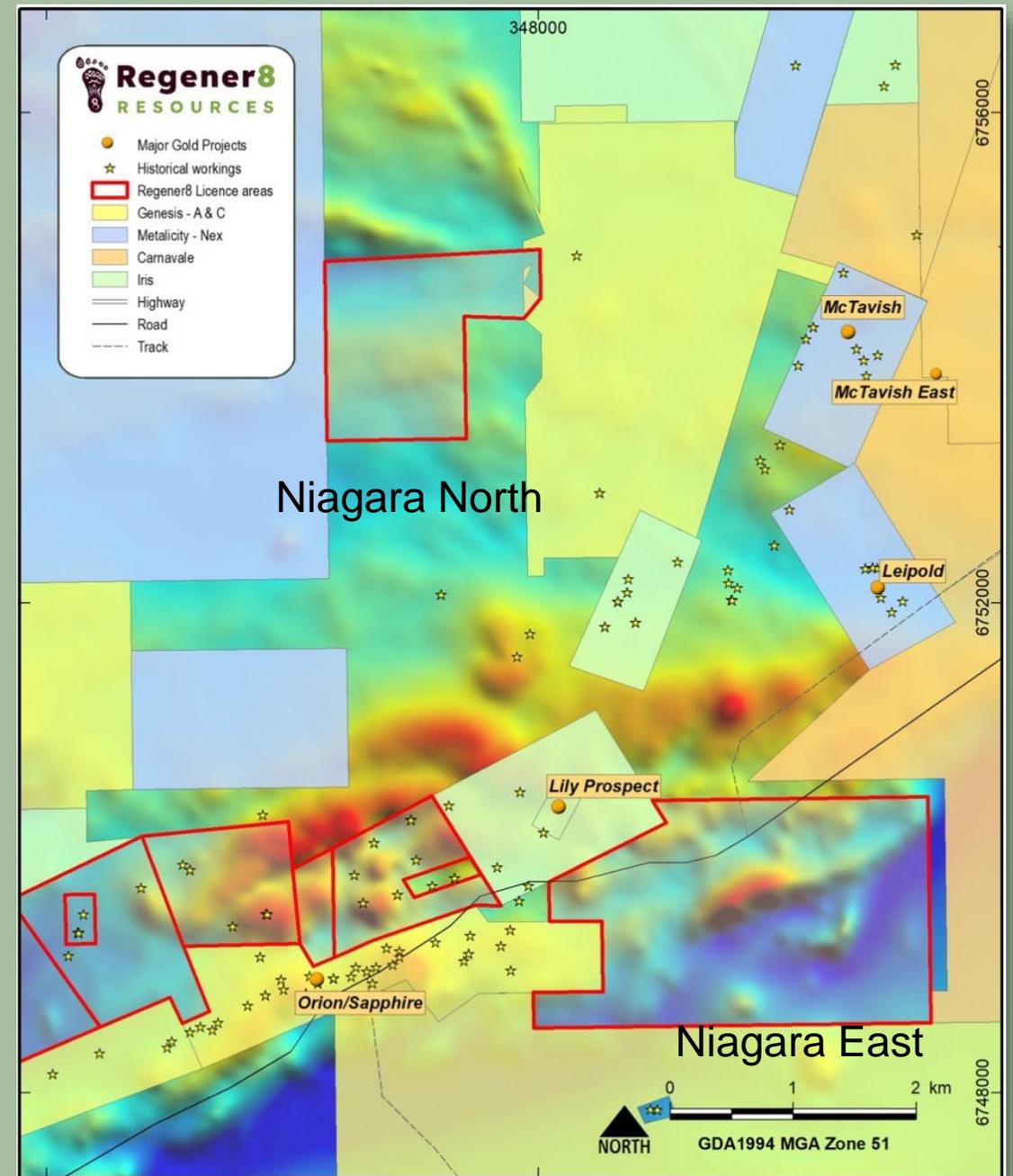
# Niagara Project: North and East

## *Niagara North: Encouraging early-stage exploration*

- Gold anomalism identified from historical RAB drilling and geochemical surveys
- Potential underlying mineralisation to be investigated.
- Future work program planned

## *Niagara East: First pass exploration by GTR*

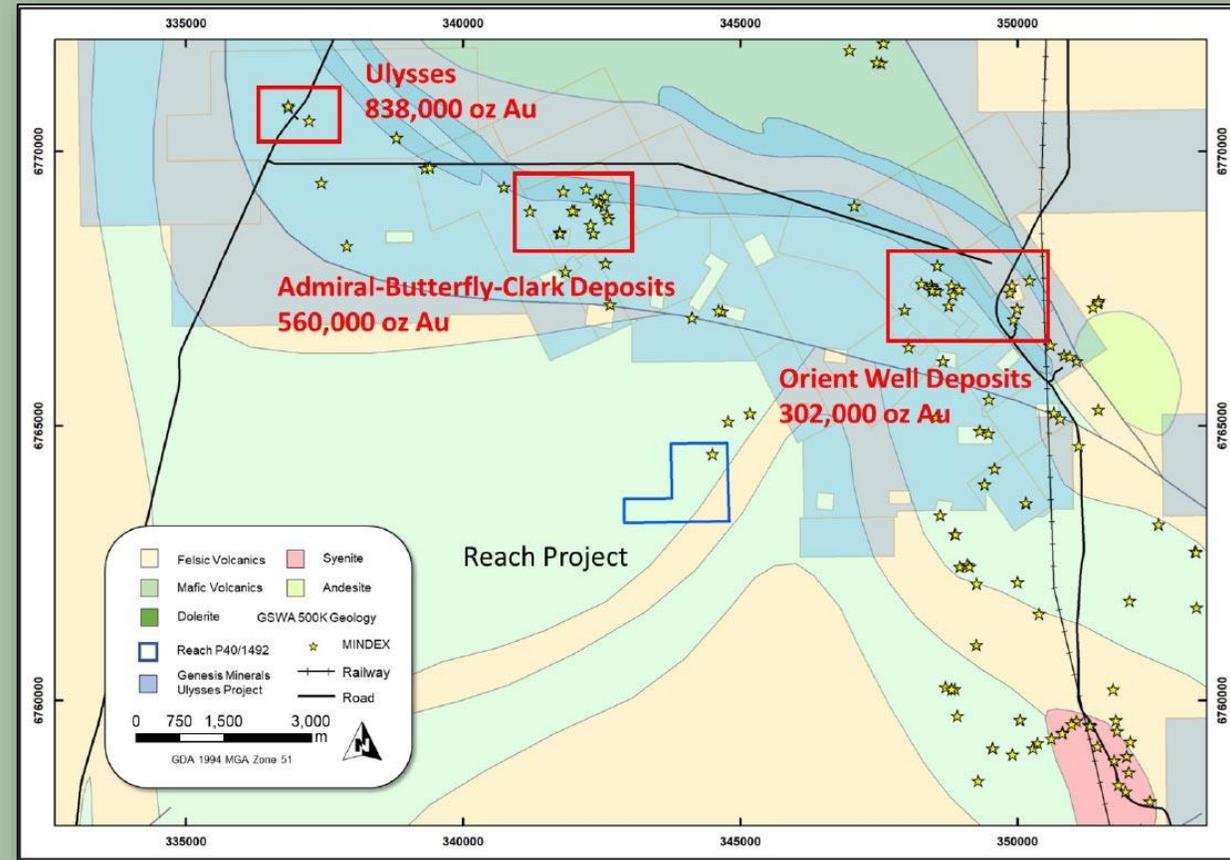
- Elevated Au and anomalism intersected by AC and RC drilling (up to 1m @ 2.78 g/t Au from 19m) (GTR ASX release 15/2/21)
- Continuing review of initial results



# Reach Project

*Reach: Encouraging gold anomalism for follow up*

- Limited historical soil sampling and drilling
- Drilling intersections included 1 m @ 2.97 g/t Au from 25 m and 4 m @ 0.49 g/t Au from 32 m (GTR ASX release 5/8/20)
- Further work program planned



# Regener8's Priorities



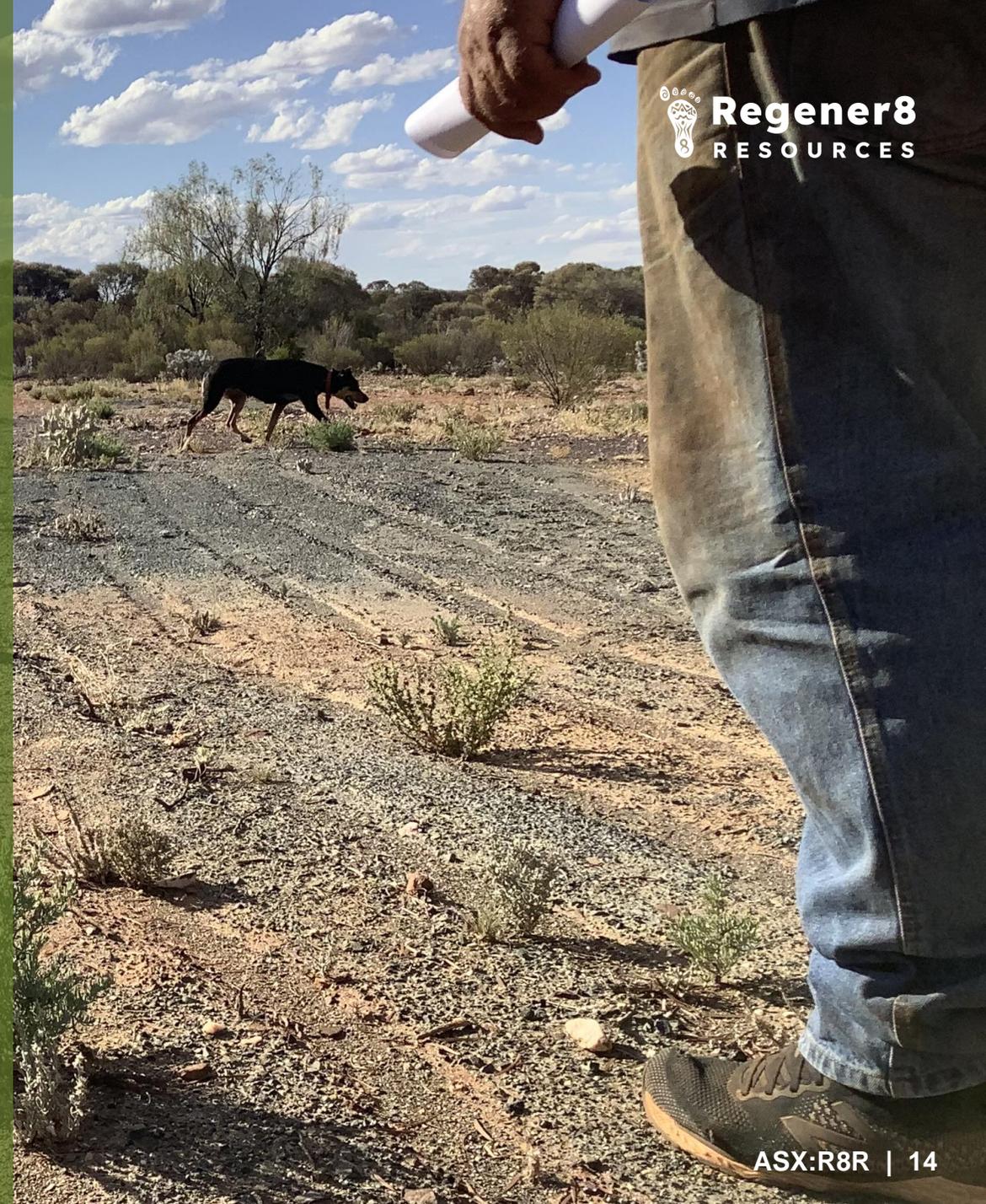
## EXPLORATION

1. Geophysical survey over tenement package
2. Niagara West: priority target drilling program
3. Project wide targeted auger investigation
4. Niagara North: first-pass AC drilling program
5. Reach: first-pass AC drilling program



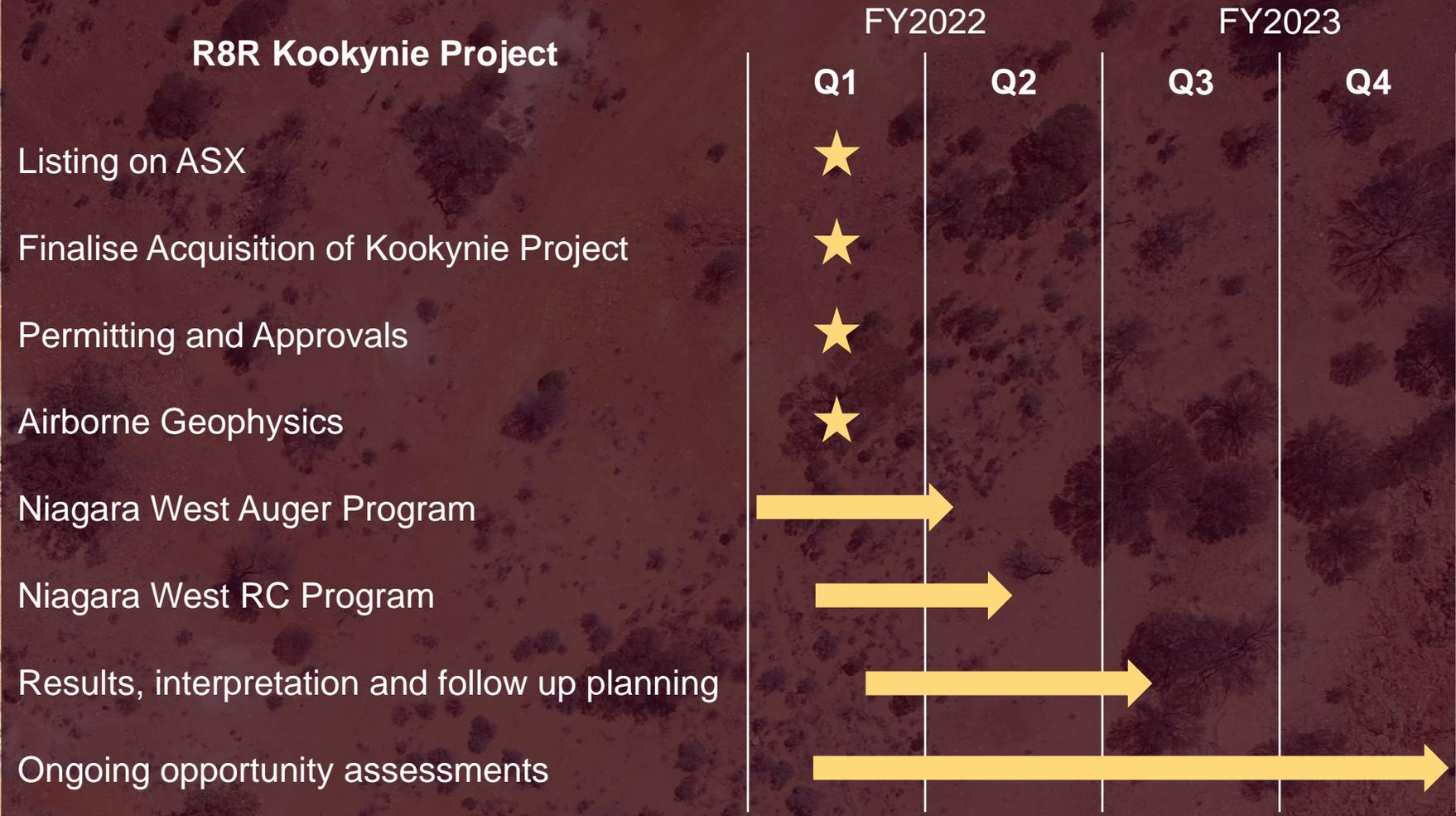
## COMPANY

- Execution of maiden exploration program on Kookynie Gold Project
- Carbon neutral certification
- Seek value adding mineral and environmental opportunities with ESG co-benefits.



# Forward Plan

## R8R Kookynie Project



\*This schedule is indicative only and subject to change due to various factors



# Summary



Low EV

---



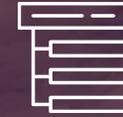
Highly prospective gold tenements in active region

---



Emission minimization approach and carbon neutrality

---



Tight capital structure

---



Established board and management

---



Seeking complementary assets and opportunities

---



Stephen Foley

**P** +61 (8) 9226 2011

**E** [hello@regener8resources.com.au](mailto:hello@regener8resources.com.au)

---

[regener8resources.com.au](http://regener8resources.com.au) | ASX:R8R

