

**Form 603****Corporations Act 2001  
Section 671B****Notice of initial substantial holder**

To: Company Name/Scheme Botala Energy Ltd

ACN/ARSN 626 751 620

**1. Details of substantial holder (1)**

Name Wolf-Gerhard Martinick

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 18 June 2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (FPO)	57,112,002	57,112,002	41.94%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Wolf-Gerhard Martinick	As the registered holder under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	38,937,002 FPO
Kris Francis Martinick	As the registered holder under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	12,175,000 FPO
Martinick Investments Pty Ltd	As the registered holder under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	4,000,000 FPO
Dirk Martinick	As the registered holder under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	2,000,000 FPO

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Wolf-Gerhard Martinick	Wolf-Gerhard Martinick	Wolf-Gerhard Martinick	38,937,002 FPO
Kris Francis Martinick	Kris Francis Martinick	Kris Francis Martinick	12,175,000 FPO
Martinick Investments Pty Ltd	Martinick Investments Pty Ltd	Wolf-Gerhard Martinick, Kris Francis Martinick, and Glenda Elaine Martinick	4,000,000 FPO
Dirk Martinick	Dirk Martinick	Dirk Martinick	2,000,000 FPO

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash (\$)	Non-cash	
Wolf-Gerhard Martinick	Various	N/A	Services provided to Botala Energy Ltd	16,390,002 FPO
Kris Francis Martinick	Various	N/A	Services provided to Botala Energy Ltd	10,825,000 FPO
Martinick Investments Pty Ltd	31 March 2021	200,000	N/A	4,000,000 FPO
Wolf-Gerhard Martinick	31 March 2021	305,000	N/A	6,100,000 FPO
Kris Francis Martinick	26 May 2021	5,000	N/A	100,000 FPO
Dirk Martinick	31 May 2021	100,000	N/A	2,000,000 FPO
Wolf-Gerhard Martinick	16 September 2021	300,000	N/A	2,500,000 FPO
Wolf-Gerhard Martinick	24 September 2021	200,000	N/A	1,666,667 FPO
Wolf-Gerhard Martinick	31 October 2021	1,000,000	N/A	8,333,333 FPO
Wolf-Gerhard Martinick	29 June 2022	589,400	N/A	2,947,000 FPO
Wolf-Gerhard Martinick	29 June 2022	N/A	Conversion of 1,000,000 Tranche B Performance Rights	1,000,000 FPO
Kris Francis Martinick	29 June 2022	50,000	N/A	250,000 FPO
Kris Francis Martinick	29 June 2022	N/A	Conversion of 1,000,000 Tranche B Performance Rights	1,000,000 FPO

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Kris Martinick	Kris Martinick is the son of Wolf-Gerhard Martinick
Martinick Investments Pty Ltd (ACN 009 079 305)	Martinick Investments Pty Ltd is an entity controlled by Wolf-Gerhard Martinick
Dirk Martinick	Dirk Martinick is the son of Wolf-Gerhard Martinick

## 7. Addresses

The address of persons named in this form are as follows:

Name	Address
Wolf-Gerhard Martinick	Unit 2, 22 Mounts Bay Road, Crawley, WA 6009

## Signature

print name Wolf-Gerhard Martinick

capacity

Chairman and Director

sign here



Date

15/07/2022