



Announcement Summary

Entity name

MINBOS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 19, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MNB	ORDINARY FULLY PAID	131,414,473	19/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MINBOS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141175493

1.3 ASX issuer code

MNB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/7/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

12-Jul-2022 10:29

Announcement Title

New - Proposed issue of securities - MNB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- The issue of 95,858,255 Tranche 2 Placement Shares (inclusive of Minbos Directors and Management Team participation), subject to shareholder approval.
- The issue of 6,250,000 unlisted options to the lead manager, subject to shareholder approval.
- The issue of 3,750,000 fully paid ordinary shares to to an adviser of the Company, subject to shareholder approval.



Placement Details

ASX +security code and description

MNB : ORDINARY FULLY PAID

Issue date

19/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

131,414,473

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.11000000

Any other information the entity wishes to provide about the +securities to be quoted

Nil

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MNBOA : OPTION EXPIRING 30-APR-2023	66,562,500
MNB : ORDINARY FULLY PAID	657,072,370

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MNBAC : OPTION EXPIRING 26-NOV-2022 EX \$0.05	9,000,000
MNBAB : OPTION EXPIRING 18-NOV-2024 EX \$0.05	30,000,000
MNBAF : OPTION EXPIRING 01-JUL-2025 EX \$0.10	20,000,000
MNBAN : OPTION EXPIRING 15-DEC-2024 EX \$0.19	2,000,000
MNBAD : OPTION EXPIRING 30-APR-2025 EX \$0.10	12,000,000
MNBAE : PERFORMANCE RIGHTS	13,500,000
MNBAG : OPTION EXPIRING 21-DEC-2024 EX \$0.15	2,000,000