



## Announcement Summary

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**Entity name**

BLACK DRAGON GOLD CORP.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday July 19, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BDG	CHESS DEPOSITARY INTERESTS 1:1	1,428,571	15/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BLACK DRAGON GOLD CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

625522250

### 1.3 ASX issuer code

BDG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/7/2022



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

06-Jul-2022 09:46

**Announcement Title**

New - Proposed issue of securities -  
BDG

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1m unlisted options



### Placement Details

## BDG : CHESS DEPOSITARY INTERESTS 1:1

## 15/7/2022

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,428,571

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

part consideration for acquisition of Marlee Gold

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

70,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BDG : CHESS DEPOSITARY INTERESTS 1:1	200,670,055

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BDGAF : PERFORMANCE RIGHTS	5,000,000
BDGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	38,277,960
BDGAD : OPTION EXPIRING 18-SEP-2022 EX 10C	1,500,000
BDGAE : OPTION EXPIRING 07-SEP-2024 EX \$0.096	4,160,000