



Focused on exploring the Tanami



Important information and competent Person

IMPORTANT INFORMATION

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This presentation contains forecasts and forward-looking statements and information which are based on internal business data and information obtained from external sources. Forward looking statements may be identified by the use of words such as “anticipate”, “expect”, “estimate”, “planned”, “forecast”, “likely”, “intend” and other similar expressions. Such forecasts and information are not a guarantee of future performance and involve unknown risks, uncertainties and contingencies which may impact future outcomes on the Company. Actual results and developments will therefore almost certainly differ materially from those expressed or implied. Prodigy Gold has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, Prodigy Gold makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

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You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

This presentation contains information of results from previous ASX announcements ASX 29/06/2022 – Lake Mackay and Hyperion Activities and Corporate Update - Mark Edwards (FAusIMM, MAIG) has previously given approval for this release as the competent person, ASX 18/05/2022 – Lake Mackay JV – Agreement and Exploration Update Mark Edwards (FAusIMM, MAIG) has previously given approval for this release as the competent person, ASX 15/11/2021 – Historic High Grades Confirm Potential of Tregony System – Adriaan van Herk (MAIG) has previously given approval for this release as the competent person, Mr van Herk was a full time employee of Prodigy Gold at the time of the release in the position of Chief Geologist, ASX 24/08/2021 – Annual Mineral Resource Statement – Matt Briggs (MAusIMM) has previously given approval for this release as the competent person, Mr Briggs was a full time employee of Prodigy Gold at the time of the release in the position Managing Director, ASX 26/05/2021 – High Grade Copper Intersections at the Phreaker Prospect - Written consent was previously provided by Mr Doug Winzar (MAIG) who was a full-time employee of IGO Limited for the 26 May 2021 release.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Approved for release by the Board of Directors.

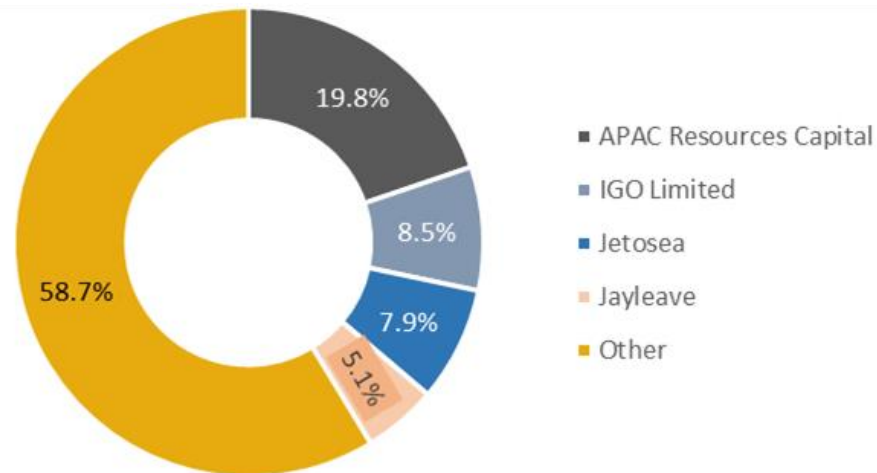
Corporate Snapshot



Capital Structure	ASX:PRX
Shares on Issue	582.6m
Unlisted options	6.725m
Cash ¹	A\$4.46m
Market Cap ²	A\$7m

Board of Directors	
Gerard McMahon	Chairman
Mark Edwards	Managing Director
Brett Smith	Executive Director
Neale Edwards	Non-Executive Director

Shareholding Structure³



Share Price Chart



¹ Available cash as at 31 March 2022. Excludes A\$2.4m cash reserved for required cash backing of environmental bonds and \$2.5M in borrowings

² Based on closing share price of \$0.012 as at 14 July 2022

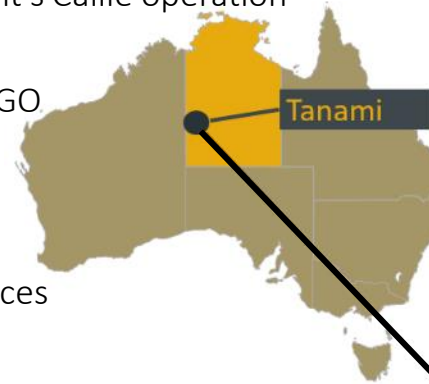
³ Substantial shareholders

Prodigy Gold - Background

Gold Focused Explorer, concentrated around the World Class Tanami Region of the NT...

Greenfields and brownfields portfolio in highly prospective Tanami region

- Significant strategic land holding in proven Tanami gold province
- Region is home to one of Australia's most successful gold mines – Newmont's Callie operation – our tenements located around the mining area
- Region where Australian Majors are exploring - Newmont, Northern Star, IGO



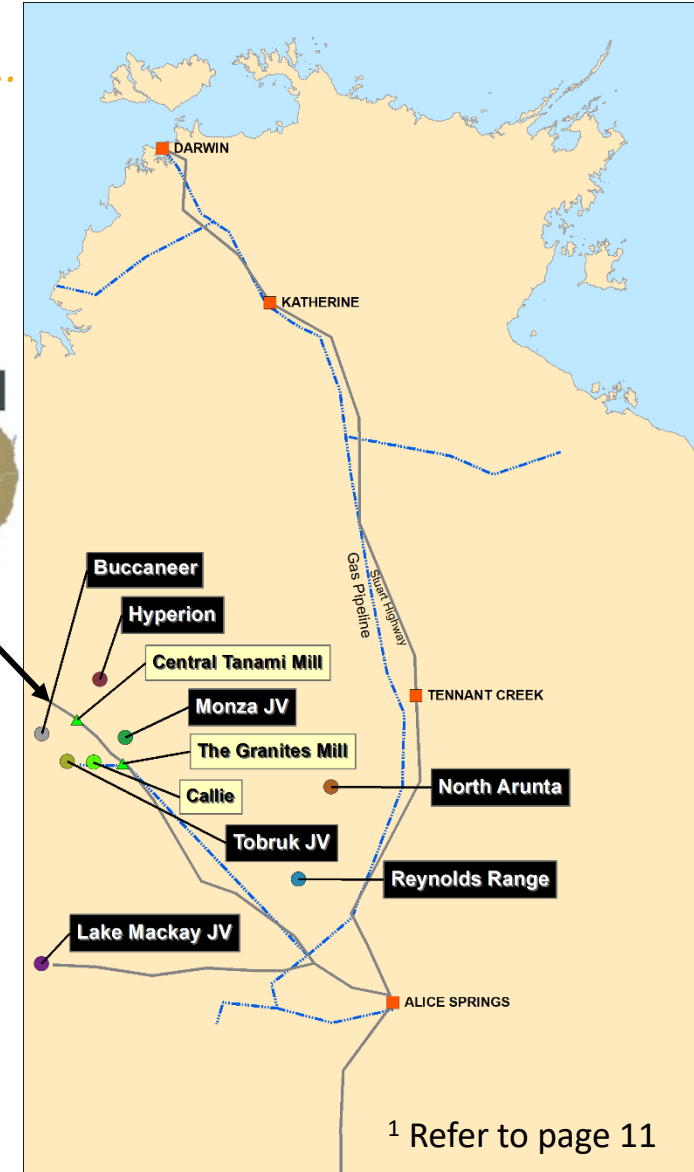
Advancing 100% owned priority projects

- Extensive resource definition programs planned to advance current resources
- 14.9Mt @ 1.9g/t for 0.9Moz gold total Inferred and Indicated resources¹
 - Excludes Old Pirate Resource which is now part of a sales agreement with Stockton Mining Pty Ltd
 - Excludes historical mineral resource estimate at Tregony, which is currently under review – North of Hyperion mineral resource



Accelerating gold and base metal projects with Australian Majors

- 2 x IGO JVs over Lake Mackay – IGO 8.5% holder of Prodigy Gold shares
 - Prodigy/IGO 70%/30% JV on gold titles and
 - Prodigy/IGO 30%/70% on base metal titles
- Newmont to spend \$12M to earn up to 70% of Tobruk JV + \$2.5m cash + financing
- Newmont to spend \$6M or define JORC Inferred Resource to earn 51% of Monza JV



¹ Refer to page 11

2022 Exploration activities and plans

Focused Exploration around 2 project areas

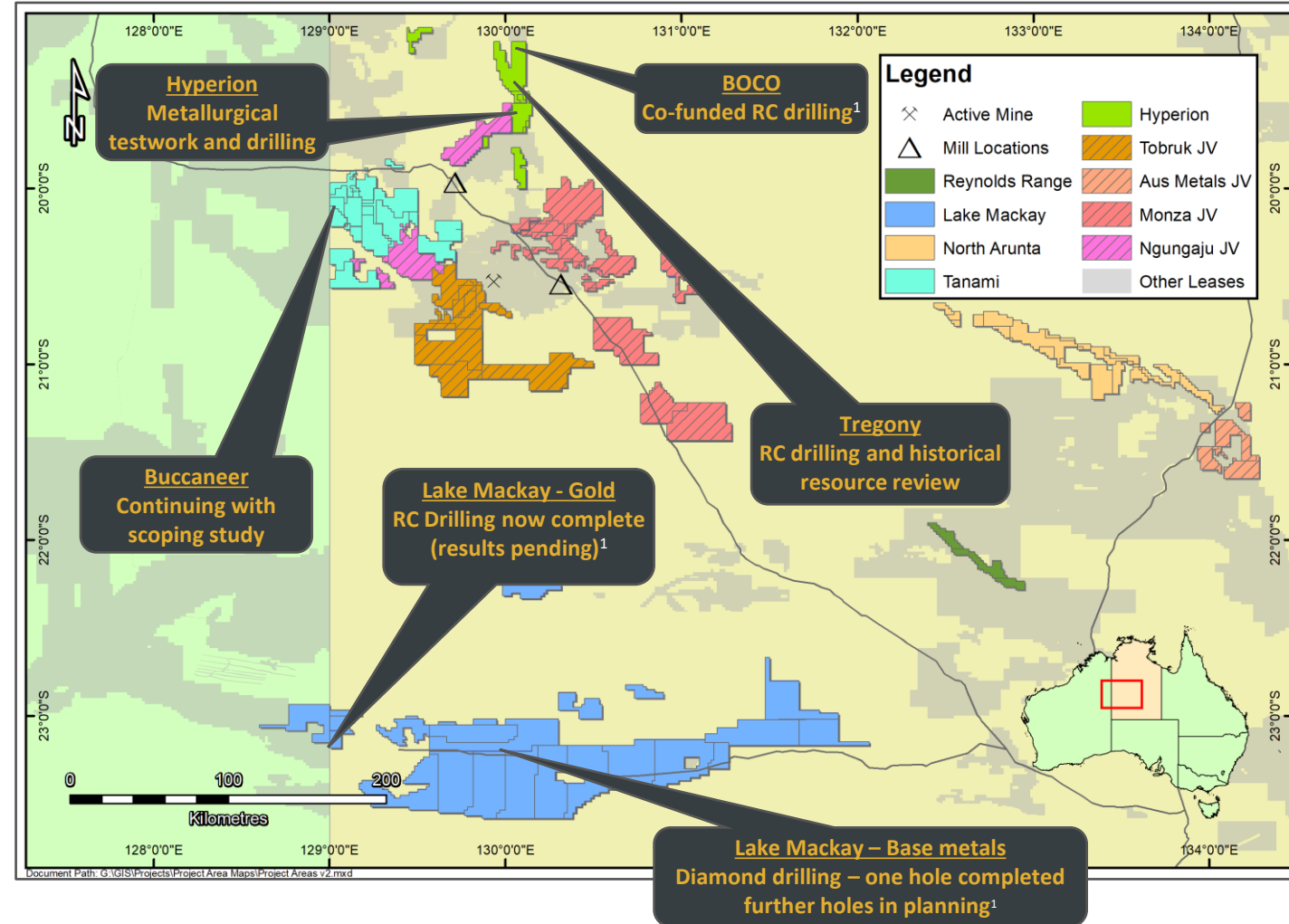
- Tanami/Hyperion and Lake Mackay projects to be major focus for 2022 and 2023

Lake Mackay

- Drilling completed on gold projects (RC) and one diamond hole on base metal project (Diamond)¹
- Geophysics DHEM at Phreaker

Tanami/Hyperion work

- Buccaneer: Scoping Study for Heap Leach Operation
- Hyperion: Metallurgical testwork and drilling
- Tregony: Review historical resources and complete drilling
- Boco: Co-funded drilling over previously untested 50km² section of the Supplejack Shear Zone¹



¹ See ASX: 29 June 2022

Lake Mackay – Project update

Gold and Base metal targets ready for drilling

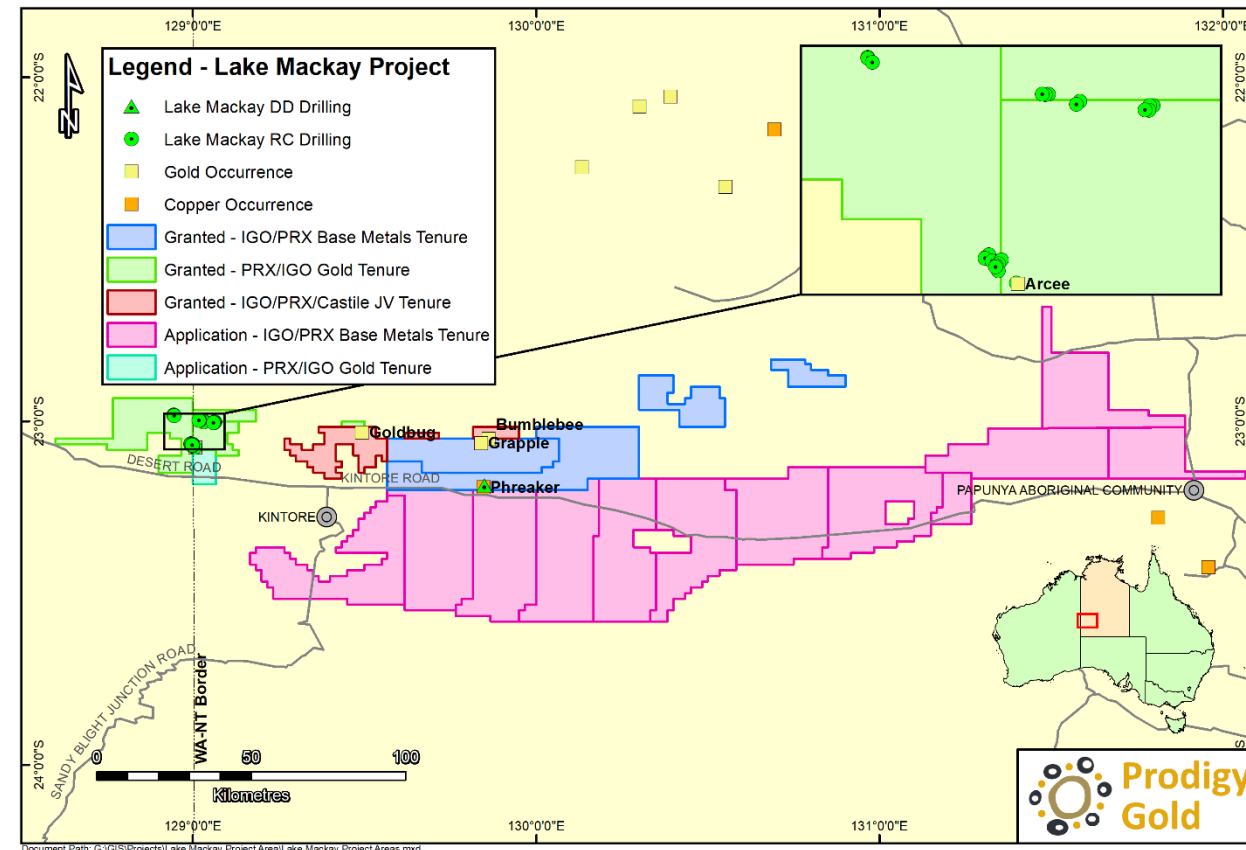
- Restructured JV agreement with IGO – Gold Project now 70% PRX while base metals remain 30%¹.
 - Achieved through PRX sole funding 25 RC holes @ \$500K on Gold Project and 3 Diamond holes @ \$850K on Base Metal Project

Gold Project

- Drilling completed on WA and NT leases. Total of 25 RC holes for 3,412m. Sampled at 4m composites with results pending
- Both WA and NT drilling co-funded by relevant governments
- Drilling targeting geophysical and geochemical anomalism over large area with no previous drilling – Greenfields targets

Base Metal Project

- Follow-up drilling of Phreaker prospect. Following hole 21PHDD002²;
 - 4.5m @ 3.03% Cu, 1.78g/t Au and 14g/t Ag from 562m and
 - 17.47m @ 2.13% Cu, 0.21g/t Au and 9g/t Ag from 575.23m
- Diamond hole complete – logged & sampled – results pending



¹ See ASX: 18 May 2022 ² See ASX: 26 May 2021

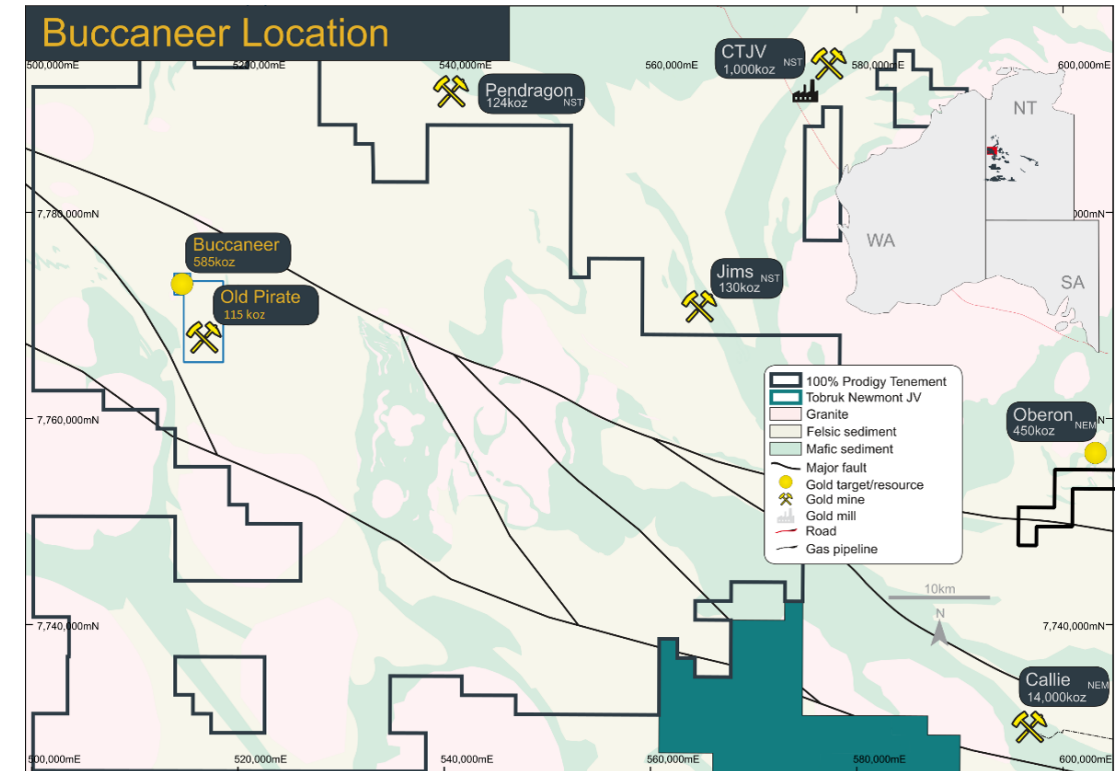
Buccaneer – Project update

+0.5Moz Au gold deposits located to the south-west of the Central Tanami Processing plant

- Buccaneer 585Koz gold mineral resource¹ hosted in monzogranite intrusion
- Located on existing Mineral Lease ~65km from Central Tanami’s Processing plant
- Potential to increase resource with further drilling

Buccaneer Scoping Study & Next Steps

- Metallurgical review underway to understand potential for heap leach operation, geotechnical review also completed on pit
- Re-optimisation to be completed using updated mining processing costs along with updated recoveries and open pit geotechnical considerations
- A positive result to the Scoping Study will see the Company looking to commence a Pre-Feasibility level study into the development of a heap leach operation
- Drilling during the 2022 and 2023 to further extend the known Mineral Resource and to upgrade portion of the existing Mineral Resource from Inferred to Indicated to support the Pre-Feasibility level study



¹ See ASX: 1 September 2017

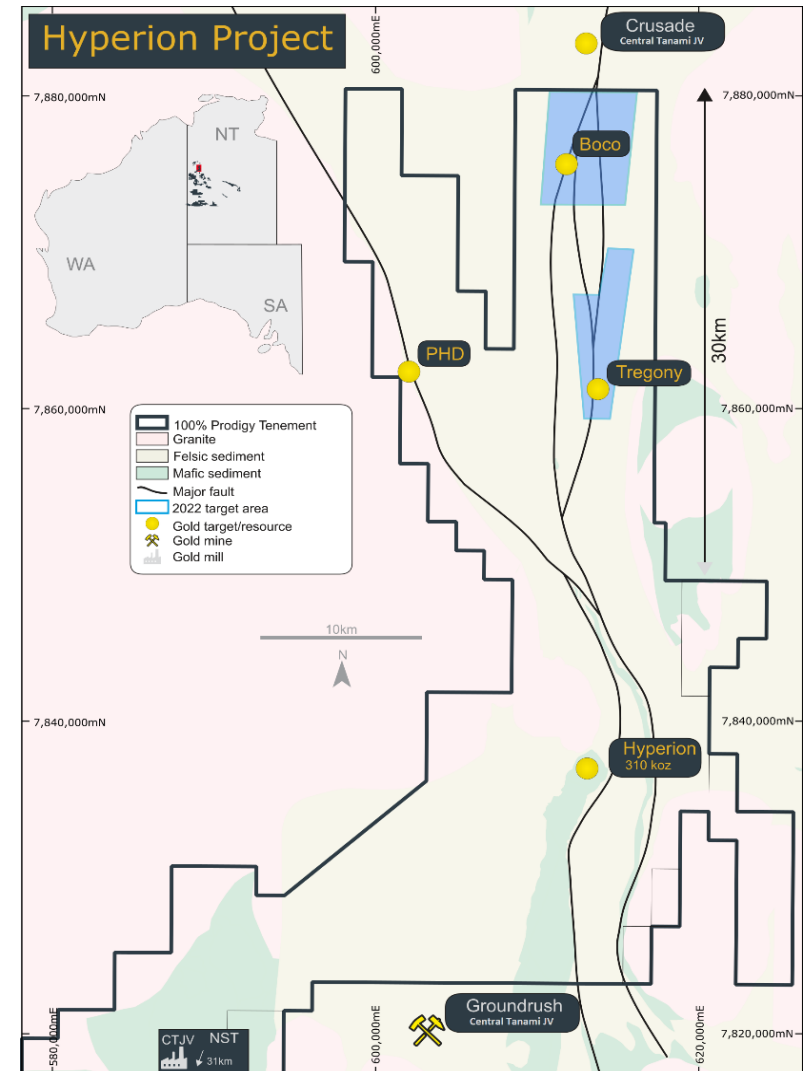
Hyperion – Project update

Current Mineral Resource on same mineralised structure as Groundrush (sth) and Crusade (nth)

- Hyperion Mineral Resource
 - Indicated – 0.92Mt @ 2.35g/t Au for 69Koz
 - Inferred – 4.02Mt @ 1.86g/t Au for 240Koz
 - Total – 4.93Mt @ 1.95g/t Au for 310Koz¹
- Hyperion is approximately 18km northeast of the Groundrush gold deposit (CTJV – Northern Star/Tanami Gold)

Planned work for 2022 and 2023

- In 2021 the Tregony drilling database was reviewed in detail². Several significant intercepts highlighted. Review of historic mineral resource is underway
- Tregony ~24km north of Hyperion mineral resource. Drilling planned around historic mineral resource
- Boco: Co-funded drilling around un-tested area of Suplejack Shear Zone



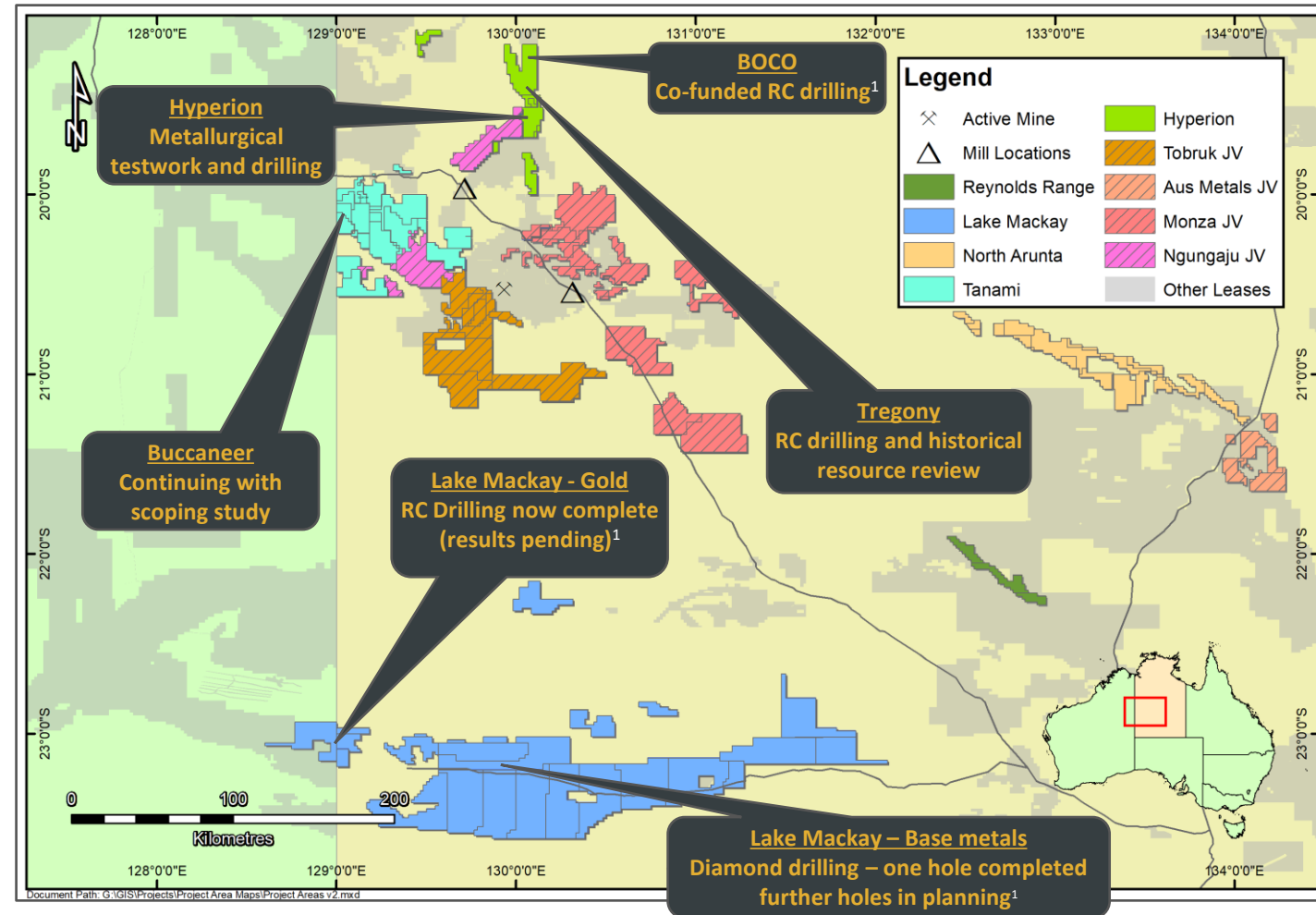
¹ See ASX: 31 July 2018 ² See ASX: 15 November 2021

Conclusion

NT and Gold focused explorer in the Tanami Region



- Prodigy Gold has been focused on exploration in the Tanami, this will continue in 2022 and 2023 with work focused on Lake Mackay, Buccaneer and Hyperion project areas
- Drilling planned at:
 - Boco/Tregony/Hyperion
 - Buccaneer
 - Lake Mackay
- Ongoing Scoping Study into the development of a Heap Leach Operation at Buccaneer
- Continue to support JV partners (Newmont/IGO)
- The Company continues to review its other NT Projects with a view to divesting those projects deemed non-core





Contact us for further information

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Prodigy Gold Resource Summary

Project	Date	Indicated				Inferred			Total		
		Cut-Off Grade (g/t)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)
Old Pirate ¹	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115
Buccaneer ²	Aug-17	1.0	1.2	1.7	65	8.8	1.8	520	10.0	1.8	585
Hyperion ³	Jul-18	0.8	0.92	2.4	69	4.0	1.9	240	4.9	2.0	310
Total		various	2.2	2.0	141	13.5	2.0	869	15.7	2.0	1,010

Total Resource inventory: 15.7Mt at 2.0g/t for 1.01 Moz of gold

Competent Person Statement for Resources

IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resource for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full time employee of CSA Global Pty Ltd. Mr. Williams had previously provided written consent for the 19 August 2016 release.

The information in this report that relates to Mineral Resource for Buccaneer was previously released to the ASX on the 1 September 2017 – Twin Bonanza – Buccaneer Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. It fairly represents information compiled by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and reviewed by Mr. Paul Blackney who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 1 September 2017 release Mr. Briggs was a full time employee of ABM Resources NL (now called Prodigy Gold NL) and Mr. Blackney was a full time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Blackney had previously provided written consent for the 1 September 2017 release.

The information in this report that relates to Mineral Resource for Hyperion (previously called Suplejack) was previously released to the ASX on the 31 July 2018 – Suplejack Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data and geological modelling reviewed by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and grade estimation and Mineral Resource estimates reviewed by Mr. Ian Glacken who is a Fellow of the Australian

Institute of Geoscientists. At the time of the 31 July 2018 release Mr. Briggs was a full time employee of Prodigy Gold NL and Mr. Glacken was a full time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Glacken had previously provided written consent for the 31 July 2018 release.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 19 August 2016, 1 September 2017 and 31 July 2018, and the assumptions and technical parameters underpinning the estimates in the 19 August 2016, 1 September 2017 and 31 July 2018 releases continue to apply and have not materially changed.

The information in this announcement relating to Mineral Resources from Old Pirate, Buccaneer and Hyperion is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Edwards is a full time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear.