



Announcement Summary

Entity name

DISCOVEX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 20, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DCX	ORDINARY FULLY PAID	436,196,840	20/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DISCOVEX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

61115768986

1.3 ASX issuer code

DCX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Jun-2022 18:53

Announcement Title

New - Proposed issue of securities - DCX

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Directors retain the discretion to place the remaining 297,707,182 Shortfall Shares within 3 months of Completion Date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DCX : ORDINARY FULLY PAID

Issue date

20/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

436,196,840

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DCX : ORDINARY FULLY PAID	3,004,860,916

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCXAP : OPTION EXPIRING 1-DEC-2023 EX 1.7C	16,000,000
DCXAQ : OPTION EXPIRING 1-DEC-2023 EX 2.25C	16,000,000
DCXAR : OPTION EXPIRING 1-DEC-2023 EX 3.15C	8,000,000
DCXAU : OPTION EXPIRING 14-OCT-2025 EX \$0.00725	25,750,000
DCXAV : OPTION EXPIRING 14-OCT-2025 EX \$0.0095	25,750,000
DCXAS : OPTION EXPIRING 20-AUG-2024 EX 1.3C	1,000,000
DCXAT : OPTION EXPIRING 20-AUG-2022 EX 1.3C	20,000,000
DCXAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	67,561,547