



Announcement Summary

Entity name

VORTIV LIMITED

Applicable security for the reorganisation

VOR	ORDINARY FULLY PAID
VORAE	OPTION EXPIRING 02-FEB-2026 EX \$0.045
VORAF	OPTION EXPIRING 02-FEB-2027 EX \$0.045
VORAG	OPTION EXPIRING 02-FEB-2028 EX \$0.045
VORAD	OPTION EXPIRING 17-JAN-2025 EX \$0.045
VOROB	OPTION EXPIRING 17-JAN-2024

Announcement Type

New Announcement

Date of this announcement

20/7/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/9/2022

Record Date

8/9/2022

Issue Date

15/9/2022

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VORTIV LIMITED

1.2 Registered Number Type

ABN

Registration Number

98057335672

1.3 ASX issuer code

VOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/7/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
VOR	ORDINARY FULLY PAID
VORAE	OPTION EXPIRING 02-FEB-2026 EX \$0.045
VORAF	OPTION EXPIRING 02-FEB-2027 EX \$0.045
VORAG	OPTION EXPIRING 02-FEB-2028 EX \$0.045
VORAD	OPTION EXPIRING 17-JAN-2025 EX \$0.045
VOROB	OPTION EXPIRING 17-JAN-2024

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/8/2022	<input checked="" type="checkbox"/> Actual	

Comments

Approval to be sought at 2022 AGM (resolution 7)

Part 3 - Consolidation or split timetable and details

3.1 +Record date

8/9/2022

3.2 Date of +security holder meeting

22/8/2022

3.2a Effective date of consolidation or split

5/9/2022

3.3 Last day for trading in the pre consolidation or split +securities

6/9/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/9/2022

3.5 Record date

8/9/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/9/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/9/2022

**3.8 Trading starts on a normal T+2 basis**

16/9/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

20/9/2022

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code VOR	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 505,168,603	Number on issue post consolidation or split 25,258,430	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code VORAE	ASX +Security Description OPTION EXPIRING 02-FEB-2026 EX \$0.045		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 19,999,998	Number on issue post consolidation or split 1,000,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code VORAF	ASX +Security Description OPTION EXPIRING 02-FEB-2027 EX \$0.045		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 20,000,001	Number on issue post consolidation or split 1,000,000	Estimate/Actual <input checked="" type="checkbox"/> Actual

**ASX +Security Code**

VORAG

ASX +Security Description

OPTION EXPIRING 02-FEB-2028 EX \$0.045

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

20,000,001

Number on issue post consolidation or split

1,000,000

Estimate/Actual Actual**ASX +Security Code**

VORAD

ASX +Security Description

OPTION EXPIRING 17-JAN-2025 EX \$0.045

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

10,000,000

Number on issue post consolidation or split

500,000

Estimate/Actual Actual**ASX +Security Code**

VOROB

ASX +Security Description

OPTION EXPIRING 17-JAN-2024

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

364,644,240

Number on issue post consolidation or split

18,232,212

Estimate/Actual Actual**5.2 Exercise price of options****ASX +Security Code**

VORAE

ASX +Security Description

OPTION EXPIRING 02-FEB-2026 EX \$0.045

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.04500000

Exercise price post consolidation or split

0.90000000

ASX +Security Code

VORAF

ASX +Security Description

OPTION EXPIRING 02-FEB-2027 EX \$0.045

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.04500000

Exercise price post consolidation or split

0.90000000

ASX +Security Code

VORAG

ASX +Security Description

OPTION EXPIRING 02-FEB-2028 EX \$0.045

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.04500000

Exercise price post consolidation or split

0.90000000

ASX +Security Code

VORAD

ASX +Security Description

OPTION EXPIRING 17-JAN-2025 EX \$0.045

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

0.04500000

Exercise price post consolidation or split

0.90000000



ASX +Security Code

VOROB

ASX +Security Description

OPTION EXPIRING 17-JAN-2024

Quoted/unquoted

Quoted

Exercise price pre consolidation or split

0.04500000

Exercise price post consolidation or split

0.90000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary