Announcement Summary

Entity name

PREDICTIVE DISCOVERY LIMITED

Date of this announcement

Thursday July 21, 2022

The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at $0.30 expiring 30/06/2026	10,000,000	20/07/2022
New class - code to be confirmed	Unlisted ZEPOs expiring on 20/07/2025	4,000,000	20/07/2022
New class - code to be confirmed	Unlisted ZEPOs expiring on 20/07/2027	8,000,000	20/07/2022
New class - code to be confirmed	Unlisted ZEPOs expiring on 20/07/2026	4,000,000	20/07/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PREDICTIVE DISCOVERY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127171877

1.3 ASX issuer code

PDI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/7/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unlisted options exercisable at $0.30 expiring 30/06/2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	**Name of registered holder**	**Number of +securities**
Andrew Pardey	Andrew Pardey	1,500,000
Simon Jackson	Bigjac Investments Pty Ltd <Bigjac Investment a/c>	5,000,000
Steven Michael	Steven Michael	500,000
Sandra Bates	Aldeia International Ltd	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02532480-6A1095975?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.00000000	20/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02532480-6A1095975?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unlisted ZEPOs expiring on 20/07/2025

+Security type	**ISIN code**
Options	

Date the +securities the subject of this notification were issued

20/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

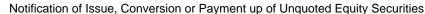**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	**Name of registered holder**	**Number of +securities**

Andrew Pardey	Andrew Pardey	2,500,000
Simon Jackson	Bigjac Investments Pty Ltd <Bigjac Investment a/c>	500,000
Steven Michael	Steven Michael	500,000
Sandra Bates	Aldeia International Ltd	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ Yes

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Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

20/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Unlisted ZEPOs expiring on 20/07/2027

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

20/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Pardey	Andrew Pardey	5,000,000
Steven Michael	Steven Michael	1,000,000
Sandra Bates	Aldeia International Ltd	1,000,000
Simon Jackson	Bigjac Investments Pty Ltd <Bigjac Investment a/c>	1,000,000

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☑ Yes

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Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.00000000	20/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,000,000

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unlisted ZEPOs expiring on 20/07/2026

+Security type	**ISIN code**
Options	

Date the +securities the subject of this notification were issued

20/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Pardey	Andrew Pardey	2,500,000
Simon Jackson	Bigjac Investments Pty Ltd <Bigjac Investment a/c>	500,000
Steven Michael	Steven Michael	500,000
Sandra Bates	Aldeia International Ltd	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	20/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

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Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

4,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PDI : ORDINARY FULLY PAID	1,600,196,351
PDIOA : OPTION EXPIRING 24-DEC-2022	75,756,884

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDIAN : OPTION EXPIRING 05-MAY-2023 EX $0.011	2,500,000
PDIAM : OPTION EXPIRING 05-MAY-2023 EX $0.0986	25,595,741
PDIAS : OPTION EXPIRING 05-NOV-2024 EX $0.291	2,500,000
PDIAT : OPTION EXPIRING 03-JAN-2025 EX $0.34	3,000,000
PDIAP : OPTION EXPIRING 21-DEC-2023 EX $0.112	8,000,000
PDIAL : OPTION EXPIRING 30-JUN-2023 EX 18C	7,500,000
PDIAR : OPTION EXPIRING 28-JUL-2024 EX $0.14	8,000,000
PDIAQ : OPTION EXPIRING 26-MAY-2024 EX $0.0986	3,500,000
New class - code to be confirmed : Unlisted options exercisable at $0.30 expiring 30/06/2026	10,000,000
New class - code to be confirmed : Unlisted ZEPOs expiring on 20/07/2025	4,000,000
New class - code to be confirmed : Unlisted ZEPOs expiring on 20/07/2027	8,000,000
New class - code to be confirmed : Unlisted ZEPOs expiring on 20/07/2026	4,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/7/2022