

APM Debt Refinancing Financial Close

22 July 2022

- **Increased size of syndicated multi-currency revolving corporate facility from \$810 million to \$840 million**
- **\$600 million to be utilised to extinguish existing Term Loan B facility**
- **Approximately \$410 million of liquidity available**
- **Estimated annual pre-tax interest saving of \$15 million¹**
- **First Social Loan linked corporate debt facility in Australia**

APM Human Services International Limited (ASX: APM; 'APM') is pleased to announce it has completed the refinance of its Term Loan B debt facilities as announced on 4 July 2022.

The facility has been upsized to an Australian Dollar (A\$) \$840 million syndicated multi-currency revolving corporate facility. This facility is the first Social Loan linked corporate debt facility in Australia.

The new facility funding costs are at an average of 210 basis points above BBSY at current levels of net debt. This represents a saving of 240 basis points compared to APM's existing Term Loan B facility, and equates to an estimated annual pre-tax interest saving of \$15 million¹.

The new facility is fully revolving, which will enable APM to further reduce its interest costs through cash offsets.

The \$840 million facility is available in two tranches, a three-year \$523 million tranche and five-year \$317 million tranche.

- Ends -

Authorised for release by the Board of APM Human Services International Limited.

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About APM

Founded in 1994 in Perth, Western Australia, APM is an international human services provider with the purpose of “Enabling Better Lives”.

Each financial year, APM supports more than 1 million people of all ages and stages of life through its service offerings that include assessments; allied health and psychological intervention; medical, psycho-social and vocational rehabilitation; vocational training and employment assistance; and community-based support services.

With over 1,000 sites spanning 11 countries (Australia, United Kingdom, Canada, United States of America, New Zealand, Germany, Switzerland, Sweden, Spain, Singapore, and South Korea), APM’s more than 9,000 team members work to enhance community health and wellbeing, delivering services to clients across the early childhood, youth, employment, insurance, justice, veterans, disability, and aged care sectors. For further information please visit: <https://apm.net.au>

¹ *Estimated interest saving based on current interest rates*