



CLEANSING NOTICE PURSUANT TO ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Matador Mining Limited (**ASX: MZZ; OTCQX: MZZMF; FSE: MA3**) (“**Matador Mining**” or the “**Company**”) under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**).

On 15 July 2022, the Company announced an intention to undertake a share purchase plan (**SPP**) of fully paid ordinary shares in the capital of the Company (**SPP Shares**). An SPP offer booklet will be sent to eligible shareholders today, by email and through the post.

The Company gives notice that:

- (a) the Company will make offers to issue the SPP Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth), as modified by applicable legislative instruments (**Act**);
- (b) this notice is being given in accordance with ASIC Instrument 2019/547;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act, as if this notice was a notice under paragraph 708A(5)(e) of the Act.

The Company also confirms that, as at the date of this notice, the Company has complied with section 674A of the Act.

For and on behalf of the Board of Directors of Matador Mining by:

CAROL MARINKOVICH
Company Secretary