



22 July 2022

**CLEANSING NOTICE PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Matador Mining Limited (**ASX: MZZ; OTCQX: MZZMF; FSE: MA3**) ("**Matador Mining**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company advises that it has issued 39,143,814 fully paid ordinary shares in Matador Mining ("**Shares**") as set out in the relevant Appendix 2A's and detailed in the ASX release dated 19 July 2022.

Matador Mining gives notice that:

1. the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of the issues of the Shares and this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board of Directors of Matador Mining by:

**CAROL MARINKOVICH**  
Company Secretary