



## Announcement Summary

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### Entity name

UUV AQUABOTIX LTD

### Applicable security for the reorganisation

UUV	ORDINARY FULLY PAID
UUVAI	OPTION EXPIRING 24-DEC-2023 EX \$0.10
UUVAJ	OPTION EXPIRING 24-DEC-2023 EX \$0.20
UUVAL	OPTION EXPIRING 24-DEC-2023 EX \$0.40
UUVAK	OPTION EXPIRING 24-DEC-2023 EX \$0.30
UUVOA	OPTION EXPIRING 28-JUL-2023

### Announcement Type

Update to previous announcement

### Date of this announcement

25/7/2022

### Reason for the Update

Update to reflect final issued capital on completion of consolidation.

Refer to below for full details of the announcement

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

UUV AQUABOTIX LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

52616062072

**1.3 ASX issuer code**

UUV

**1.4 The announcement is** Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Update to reflect final issued capital on completion of consolidation.

**1.4b Date of previous announcement(s) to this update**

11/7/2022

**1.5 Date of this announcement**

25/7/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

UUV

ORDINARY FULLY PAID

UUVAI

OPTION EXPIRING 24-DEC-2023 EX \$0.10

UUVAJ

OPTION EXPIRING 24-DEC-2023 EX \$0.20

UUVAL

OPTION EXPIRING 24-DEC-2023 EX \$0.40

UUVAK

OPTION EXPIRING 24-DEC-2023 EX \$0.30

UUVOA

OPTION EXPIRING 28-JUL-2023

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	11/7/2022	<input checked="" type="checkbox"/> Actual	Yes

**Comments**Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

15/7/2022

**3.2 Date of +security holder meeting**

11/7/2022

**3.2a Effective date of consolidation or split**

12/7/2022

**3.3 Last day for trading in the pre consolidation or split +securities**

13/7/2022

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

14/7/2022

**3.5 Record date**

15/7/2022

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

18/7/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change**



in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/7/2022

### 3.8 Trading starts on a normal T+2 basis

25/7/2022

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

27/7/2022

## Part 4 - Event type and details

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### 4.1 The event is

+Security consolidation

#### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

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### 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
UUV	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	2,418,062,311	120,903,321	<input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
UUVAI	OPTION EXPIRING 24-DEC-2023 EX 0.5C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	32,750,000	1,637,500	<input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
UUVAJ	OPTION EXPIRING 24-DEC-2023 EX 1C		



<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 6,000,000	<b>Number on issue post consolidation or split</b> 300,000	<b>Estimate/Actual</b> ☑ Actual
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**ASX +Security Code**  
UUVAL

**ASX +Security Description**  
OPTION EXPIRING 24-DEC-2023 EX 2C

<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 6,500,000	<b>Number on issue post consolidation or split</b> 325,000	<b>Estimate/Actual</b> ☑ Actual
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**ASX +Security Code**  
UUVAK

**ASX +Security Description**  
OPTION EXPIRING 24-DEC-2023 EX 1.5C

<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 6,500,000	<b>Number on issue post consolidation or split</b> 325,000	<b>Estimate/Actual</b> ☑ Actual
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**ASX +Security Code**  
UUVOA

**ASX +Security Description**  
OPTION EXPIRING 28-JUL-2023

<b>Quoted/unquoted</b> ☑ Quoted	<b>Number on issue pre consolidation or split</b> 1,164,592,677	<b>Number on issue post consolidation or split</b> 58,229,694	<b>Estimate/Actual</b> ☑ Actual
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## 5.2 Exercise price of options

**ASX +Security Code**  
UUVAI

**ASX +Security Description**  
OPTION EXPIRING 24-DEC-2023 EX 0.5C

<b>Quoted/unquoted</b> ☑ Unquoted	<b>Exercise price pre consolidation or split</b> 0.00500000	<b>Exercise price post consolidation or split</b> 0.10000000
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**ASX +Security Code**  
UUVAJ

**ASX +Security Description**  
OPTION EXPIRING 24-DEC-2023 EX 1C

<b>Quoted/unquoted</b> ☑ Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.20000000
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**ASX +Security Code**  
UUVAL

**ASX +Security Description**  
OPTION EXPIRING 24-DEC-2023 EX 2C

<b>Quoted/unquoted</b> ☑ Unquoted	<b>Exercise price pre consolidation or split</b> 0.02000000	<b>Exercise price post consolidation or split</b> 0.40000000
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**ASX +Security Code**  
UUVAK

**ASX +Security Description**  
OPTION EXPIRING 24-DEC-2023 EX 1.5C

**Quoted/unquoted**  
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<input type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01500000	<b>Exercise price post consolidation or split</b> 0.30000000
<b>ASX +Security Code</b> UUVOA	<b>ASX +Security Description</b> OPTION EXPIRING 28-JUL-2023	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Exercise price pre consolidation or split</b> 0.00100000	<b>Exercise price post consolidation or split</b> 0.02000000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

Approval of the consolidation was conditional on approval of all other 'Essential Resolutions' under the Notice of Meeting released by the Company dated 8 June 2022. All required resolutions were passed on 11 July 2022.

### 6.2 Additional information for inclusion in the Announcement Summary