



Market Announcement

26 July 2022

Godolphin Resources Limited (ASX: GRL) – Trading Halt

Description

The securities of Godolphin Resources Limited ('GRL') will be placed in trading halt at the request of GRL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 28 July 2022 or when the announcement is released to the market.

Issued by

Sean Maloney

Senior Adviser, Listings Compliance (Perth)

26 July 2022

ASX Listings Compliance (Perth)
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000
Attention: Ms Oma Murad by email

Dear Ms Murad,

Re: Request for a Trading Halt

Godolphin Resources Limited (**Godolphin** or **the Company**) (ASX: GRL) requests a halt in trading of Godolphin's ordinary fully paid shares listed on ASX (**Shares**) from trading on Tuesday 26 July 2022 pending the release of an announcement regarding a proposed capital raising presently being finalised with the Company's lead manager.

In accordance with ASX Listing Rule 17.1, Godolphin provides the following information:

1. The reasons for the trading halt are:
 - a. There is a pending announcement regarding a proposed capital raising presently being finalised with the Company's lead manager;
 - b. There is a material risk that trading in Godolphin's Shares might occur while the market as a whole is not reasonably informed; and
 - c. The trading halt is needed to prevent a false or disorderly market;
2. Godolphin requests that the trading halt lasts until the earlier of re-commencement of Godolphin's Share trading on Thursday 28 July 2022, or release of a market announcement regarding the capital raising;
3. The trading halt, if granted, is expected to be ended by a market announcement regarding the capital raising presently being finalised with the Company's lead manager;
4. Godolphin is not aware of any reason why the trading halt should not be granted; and
5. Godolphin is not aware of any other information necessary to inform the market about the trading halt.

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

Ian Morgan

Company Secretary