

COMPLETION OF PLACEMENT

27 July 2022. Santana Minerals Limited (**Company** or **Santana**) is pleased to announce that it has completed the issue of 9,800,000 fully paid ordinary shares at \$0.625 to raise \$6.125m (**Placement Shares**).

The Placement Shares have been issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1.

The Company will call a general meeting of shareholders shortly to approve the issue of a further 5,200,000 fully paid ordinary shares to raise a further \$3.25m.

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), the Company confirms that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the Placement Shares has been separately released to the ASX.

This announcement has been authorised for release to the ASX by the Board.

For further information, please contact:

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