



## Update Summary

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**Entity name**

MMA OFFSHORE LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday July 28, 2022

**Reason for the update**

Rounding error in calculation of shares resulted in one additional share being announced. Number of MRM shares issued 7,131,940.

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MMA OFFSHORE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

083185693

### 1.3 ASX issuer code

MRM

### 1.4 The announcement is

☒ Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Rounding error in calculation of shares resulted in one additional share being announced. Number of MRM shares issued 7,131,940.

#### 1.4b Date of previous announcement to this update

28/7/2022

### 1.5 Date of this announcement

28/7/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

23-Jun-2022 08:22

**Announcement Title**

New - Proposed issue of securities - MRM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## MRM : ORDINARY FULLY PAID

## 28/6/2022

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

7,131,940

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The securities are being issued as part of the purchase consideration to acquire Subcon International as described in the ASX announcement on 23 June 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.588900

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRM : ORDINARY FULLY PAID	366,460,176

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRMAA : PERFORMANCE RIGHTS	20,596,998