



Announcement Summary

Entity name

OZZ RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 29, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OZZ	ORDINARY FULLY PAID	400,000	29/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OZZ RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

98643844544

1.3 ASX issuer code

OZZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

25-Nov-2021 09:04

Announcement Title

New - Proposed issue of securities -
OZZ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OZZ : ORDINARY FULLY PAID

Issue date

29/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

400,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

part acquisition consideration - see below

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.130000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Consideration Shares for the acquisition of the Pinnacle Well project in accordance with a Farmin & JV Agreement as announced to ASX on 25 Nov 2021 titled 'Acquisition of highly prospective Leonora tenements'.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OZZO : OPTION EXPIRING 25-OCT-2024	18,795,851
OZZ : ORDINARY FULLY PAID	33,806,125

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OZZAH : PERFORMANCE SHARES	500,000
OZZAB : ORDINARY FULLY PAID RESTRICTED	16,080,750
OZZAC : OPTION EXPIRING 05-JUL-2023 EX \$0.25	3,714,500
OZZAD : OPTION EXPIRING 05-JUL-2023 RESTRICTED	12,322,375
OZZAE : OPTION EXPIRING 05-JUL-2024 RESTRICTED	2,800,000
OZZAF : OPTION EXPIRING 05-JUL-2025 RESTRICTED	2,600,000
OZZAI : OPTION EXPIRING 18-MAR-2025 EX \$0.25	1,750,000