

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme                **TRUSCOTT MINING CORPORATION LIMITED**ACN/ARSN                                        **116 420 378****1. Details of substantial holder(1)**

Name    Peter Neil Smith, Resource Investments &amp; Consulting Pty Ltd ACN 079 066 069, and Hillway Pty Ltd ACN 091 644 209 &lt;Account Smith Super Fund&gt;.

There was a change in the interests of the substantial holder on                                        29 / 07 / 2022

The previous notice was given to the company on                                        07 / 10 / 2021

The previous notice was dated                                        07 / 10 / 2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	32,747,353	21.55%	36,417,457	23.07%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08/10/21	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,196.16	FPO 39,872	Peter Neil Smith
15/10/2021	Resource Investments & Consulting Pty Ltd	Purchase on market	\$750.00	FPO 25,000	Peter Neil Smith
11/11/2021	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,200.00	FPO 40,000	Peter Neil Smith
18/11/2021	Resource Investments & Consulting Pty Ltd	Purchase on market	\$3,935.00	FPO 115,000	Peter Neil Smith
26/11/2021	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,360,00	FPO 40,000	Peter Neil Smith
24/12/2021	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,650,00	FPO 50,000	Peter Neil Smith
04/01/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,320.00	FPO 40,000	Peter Neil Smith
07/01/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,320.00	FPO 40,000	Peter Neil Smith
18/01/2022	Hillway Pty Ltd <Account Smith Super Fund>	Purchase on market	\$305.80	FPO 8,994	Peter Neil Smith
25/01/2022	Hillway Pty Ltd <Account Smith Super Fund>	Purchase on market	\$1,945.27	FPO 58,311	Peter Neil Smith
27/01/2022	Hillway Pty Ltd <Account Smith Super Fund>	Purchase on market	\$88.94	FPO 2,695	Peter Neil Smith
04/02/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,287.00	FPO 39,000	Peter Neil Smith
11/02/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$378.59	FPO 11,831	Peter Neil Smith

15/02/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$101.41	FPO3,169	Peter Neil Smith
22/02/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$985.38	FPO 30,793	Peter Neil Smith
11/03/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$466.27	FPO 14,571	Peter Neil Smith
28/03/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,165.73	FPO 36,429	Peter Neil Smith
21/04/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$703.68	FPO 14,660	Peter Neil Smith
22/04/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$841.30	FPO 17,527	Peter Neil Smith
26/04/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$463.01	FPO 9,646	Peter Neil Smith
06/05/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,056.00	FPO 22,000	Peter Neil Smith
25/05/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,818.00	FPO 35,600	Peter Neil Smith
26/05/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$170.00	FPO 3,400	Peter Neil Smith
27/05/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$265.58	FPO 5,533	Peter Neil Smith
30/05/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$651.02	FPO 14,467	Peter Neil Smith
07/06/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$11.52	FPO 240	Peter Neil Smith
14/06/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$1,008.00	FPO 21,000	Peter Neil Smith
30/6/2022	Resource Investments & Consulting Pty Ltd	Purchase on market	\$36.48	FPO 760	Peter Neil Smith

29/07/2022	Resource Investments & Consulting Pty Ltd	Conversion of rights on reaching milestone	Issued in lieu of director fees of \$57,600 for the year ended 30/06/2018 and as approved at the 2018 AGM	FPO 3,388,000	Peter Neil Smith
29/07/2022	Resource Investments & Consulting Pty Ltd	Off market sale	\$22,461.26	FPO 458,394	Peter Neil Smith

FPO = Fully paid ordinary share

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Peter Neil Smith	Resource Investments & Consulting Pty Ltd	Resource Investments & Consulting Pty Ltd	Peter Neil Smith has an indirect power to control the exercise of votes attached to the shares	FPO 15,962,504	15,962,504
Peter Neil Smith	Hillway Pty Ltd <Account Smith Super Fund>	Hillway Pty Ltd <Account Smith Super Fund>	Peter Neil Smith has an indirect power to control the exercise of votes attached to the shares	FPO 20,454,953	20,454,953

FPO = Fully paid ordinary share

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Peter Neil Smith	13 Hillway Nedlands WA 6009
Resource Investments & Consulting Pty Ltd	13 Hillway Nedlands WA 6009
Hillway Pty Ltd	13 Hillway Nedlands WA 6009

## Signature

print name Peter Neil Smith capacity Director



sign here \_\_\_\_\_ date 01 / 08 / 2022

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies). See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".  
Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.