

Announcement Summary

Entity name

FAMILY ZONE CYBER SAFETY LIMITED

Date of this announcement

Monday August 01, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes (Kibo)	3,328	01/08/2022
New class - code to be confirmed	Convertible Note (W8)	4,161	01/08/2022
New class - code to be confirmed	Deferred Consideration Rights	80,527,017	01/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FAMILY ZONE CYBER SAFETY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

33167509177

1.3 ASX issuer code

FZO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 2 May 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Convertible Notes (Kibo)

+Security type ISIN code

+Convertible debt securities

Date the +securities the subject of this notification were issued

1/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220520/pdf/4595h5pfmvlpng.pdf

Notice of Meeting lodged 20 May 2022 - Schedule 5

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency Face value Interest rate type

USD - US Dollar USD 1,000.00000000 Fixed rate

Frequency of coupon/interest payments per year First interest payment date

Quarterly

8.00 %

☑ No



s128F of the Income Tax Assessment Act status applicable to the +security

Not s128F exempt

Is the +security perpetual (i.e. no maturity)?

☑ No

Maturity date

3/12/2023

Select other feature(s) applicable to the +security

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

M Na

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

FZO - ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified pursuant to Appendix 3B lodged on 2 May 2022



Issue details

Number of +securities

3.328

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The Kibo Convertible Notes have been issued in part consideration for the acquisition of Qustodio pursuant to the Unit Purchase Agreement.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Part consideration for the acquisition of Qustodio pursuant to the Unit Purchase Agreement.

Name of company or asset being acquired

Qustodio LLC

New +securities

ASX +security code	+Security description

New class - code to be confirmed Convertible Note (W8)

+Security type

+Convertible debt securities

Date the +securities the subject of this notification were issued

1/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

ISIN code

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220520/pdf/4595h5pfmvlpnq.pdf

Notice of Meeting lodged 20 May 2022 - Schedule 6



+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency Face value Interest rate type

USD - US Dollar USD 1,000.00000000 Fixed rate

Frequency of coupon/interest payments per year First interest payment date

Quarterly

Is the interest rate per annum estimated at this time? Interest rate per annum ☑ No

10.00 %

s128F of the Income Tax Assessment Act status applicable to the +security

Not s128F exempt

Is the +security perpetual (i.e. no maturity)? **Maturity date** ✓ No

10/6/2024

Select other feature(s) applicable to the +security

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

☑ No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

FZO: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified pursuant to Appendix 3B lodged on 2 May 2022



Issue details

Number of +securities

4.161

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The W8 Convertible Notes have been issued in part consideration for the acquisition of Qustodio pursuant to the Unit Purchase Agreement.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Part consideration for the acquisition of Qustodio pursuant to the Unit Purchase Agreement.

Name of company or asset being acquired

Qustodio LLC

New +securities

ASX +security code	+Security description
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New class - code to be confirmed De	Deferred Consideration Rights
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+Security type ISIN code

Other

Date the +securities the subject of this notification were issued

1/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220520/pdf/4595h5pfmvlpnq.pdf

Notice of Meeting lodged 20 May 2022 - Schedule 4

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified pursuant to Appendix 3B lodged on 2 May 2022

Issue details

Number of +securities

80,527,017

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The Deferred Consideration Rights have been issued in part consideration for the acquisition of Qustodio pursuant to the Unit Purchase Agreement.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Part consideration for the acquisition of Qustodio pursuant to the Unit Purchase Agreement.

Name of company or asset being acquired

Qustodio LLC



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FZO : ORDINARY FULLY PAID	857,795,699

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FZOAF : OPTION EXPIRING 08-NOV-2022 EX 21C	1,537,500
FZOAT : PERFORMANCE RIGHTS	38,027,766
FZOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,797,904
FZOAH : OPTION EXPIRING 13-JUL-2023 EX 18C	500,000
FZOAE : PERFORMANCE SHARES	3,000,000
FZOAI : OPTION EXPIRING 13-JUL-2023 EX \$0.24	700,000
New class - code to be confirmed : Convertible Notes (Kibo)	3,328
New class - code to be confirmed : Convertible Note (W8)	4,161
New class - code to be confirmed : Deferred Consideration Rights	80,527,017



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/6/2022