



Announcement Summary

Entity name

INFINITY LITHIUM CORPORATION LIMITED

Date of this announcement

Tuesday August 02, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
INFAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,921,341	01/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFINITY LITHIUM CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

147413956

1.3 ASX issuer code

INF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of zero exercise price options to InnoEnergy as per ASX announcement on 2 August 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

INF4H : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

1/8/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

1,921,341

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities were issued under the terms of a Project agreement with EIT InnoEnergy as detailed in the announcement on 2 August 2022

Purpose of the issue

To pay for services rendered

Additional Details

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
INF : ORDINARY FULLY PAID	415,013,066

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
INFAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	46,968,347
INFAN : OPTION EXPIRING 30-NOV-2022 EX \$0.09	10,000,000
INFAB : OPTION EXPIRING 30-NOV-2022 EX \$0.20	500,000
INFAM : OPTION EXPIRING 30-NOV-2022 EX \$0.12	20,613,270
INFAI : SHARE APPRECIATION RIGHTS	17,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1921341

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No