



## Announcement Summary

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**Entity name**

ALICE QUEEN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

2/8/2022

**The Proposed issue is:**

☒ A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	AQX OPTION EX\$0.008 expiring 3 years from date of issue	15,500,000

**Proposed +issue date**

15/9/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of +Entity

ALICE QUEEN LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

### 1.2 Registered Number Type

ABN

### Registration Number

71099247408

### 1.3 ASX issuer code

AQX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/8/2022

### 1.6 The Proposed issue is:

☒ A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

☒ Yes

## 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	15/9/2022	<input checked="" type="checkbox"/> Estimated	

## Comments

Options are subject to Shareholder approval at the next General Meeting expected to be held in September 2022. The Company proposes seeking quotation of these options subject to meeting ASX requirements and the issue of a prospectus.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

☒ Yes

**ASX +security code**

New class-code to be confirmed

**+Security description**

AQX OPTION EX\$0.008 expiring 3 years from date of issue



### +Security type

Options

### Number of +securities proposed to be issued

15,500,000

### Offer price details

#### Are the +securities proposed to be issued being issued for a cash consideration?

☒ No

#### Please describe the consideration being provided for the +securities

Proposed, subject to shareholder approval, to be issued as part of the fee for capital raising services provided to the Company in connection with the placement.

#### Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Options details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.0080

#### Expiry date

#### Details of the type of +security that will be issued if the option is exercised

AQX : ORDINARY FULLY PAID

#### Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:AQX) per option.

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

To be contained in the notice of meeting seeking shareholder approval for issue of the options.

### Part 7C - Timetable

#### 7C.1 Proposed +issue date

15/9/2022



## Part 7D - Listing Rule requirements

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**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

☒ Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/9/2022

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

☒ No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

☒ No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

☒ No

## Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

☒ No

**7E.2 Is the proposed issue to be underwritten?**

☒ No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

Not applicable. The options the subject of this Appendix 3B, and a fee of 6% of the amount raised, are payable in connection with the placement the subject of the separate Appendix 3B lodged at or about the same time as this Appendix 3B.

## Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

The options are proposed, subject to shareholder approval, to be issued to the lead manager of the recent Placement in addition to the capital raising fees as mentioned above.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

☒ No



**7F.2 Any other information the entity wishes to provide about the proposed issue**

The options the subject of this Appendix 3B are part of the fees payable to the lead manager of the placement. Further information regarding the placement are set out in the Appendix 3B released at or about the same time as this Appendix 3B.

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

☒ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities proposed to be issued that meets the requirements of section 708A(11) or 1012DA(11)