

Announcement Summary

Entity name

HERAMED LIMITED

Date of this announcement

Tuesday August 02, 2022

The +securities the subject of this notification are:

😇 +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	850,000 unlisted options (vesting conditions), exercisable at \$0.1358 and expiry of 28 July 2027	850,000	02/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 65626295314

1.3 ASX issuer code HMD

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

2/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

C does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX

in an Appendix 3B

C No Please provide a URL link for issued. Refer 2019 Notice if Annual C Share Option Plan	General Meeting for a summary of om/apiman-gateway/ASX/asx-rese	setting out the material terms of the +securities being the terms and conditions of the Company's Employee arch/1.0/file/2995-02099019-6A928041?access_token={
 No Please provide a URL link for issued. Refer 2019 Notice if Annual O Share Option Plan https://cdn-api.markitdigital.com 	General Meeting for a summary of om/apiman-gateway/ASX/asx-rese	the terms and conditions of the Company's Employee
 No Please provide a URL link for issued. Refer 2019 Notice if Annual O Share Option Plan https://cdn-api.markitdigital.com 	General Meeting for a summary of om/apiman-gateway/ASX/asx-rese	the terms and conditions of the Company's Employee
C No Please provide a URL link for issued. Refer 2019 Notice if Annual C Share Option Plan	General Meeting for a summary of	the terms and conditions of the Company's Employee
C No Please provide a URL link for issued. Refer 2019 Notice if Annual C	_	-
© No Please provide a URL link for issued.	_	-
ℭ No Please provide a URL link for	or a document lodged with ASX s	setting out the material terms of the +securities being
C No		
-		
listing rule 6.1?		
Have you received confirma	tion from ASX that the terms of	the +securities are appropriate and equitable under
ල් No		
	issued to +key management per	sonnel (KMP) or an +associate?
Will all the +securities issue ☑ Yes	ed in this class rank equally in al	I respects from their issue date?
2/8/2022	,	
Date the +securities the sub	ject of this notification were issued	ued
Options		
+Security type	IS	SIN code
	č	
		at \$0.1358 and expiry of 28 July 2027
New class - code to be confir		350,000 unlisted options (vesting conditions), exercisable

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

28/7/2027

AUD 0.13580000

Other

Description

Ordinary Fully Paid Shares

AUD - Australian Dollar

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02099019-6A928041?access_token=83_ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting:

a. For a commercial contract executed between the Company and a Third Party as a direct result of Optionees efforts, of at least AU\$100,000 - 100,000 Options shall vest.

b. For a commercial contract executed between the Company and a Third Party as a direct result of Optionees efforts, of at least AU\$500,000 - 200,000 Options shall vest.

c. For a commercial contract executed between the Company and a Third Party as a direct result of Optionees efforts, of at least AU\$2,000,000 to the Company- 250,000 Options shall vest.

d. For a monitory grant of at least AU\$500,000 actually received by the Company from a Third Party governmental authority as a direct result of Optionees efforts - 200,000 Options shall vest and become exercisable. Need to do before 28 July 2027

Issue details

Number of +securities 850,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)					
4.1 Quoted +Securities (Total number of each +class of +securities quoted)					
ASX +security code and description	Total number of +securities on issue				
HMD : ORDINARY FULLY PAID	211,887,818				
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)					
	Total number of				

ASX +security code and description	+securities on issue
HMDAO : OPTION EXPIRING 14-AUG-2022 EX 20C	3,672,419
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAV : OPTION EXPIRING 28-APR-2024 EX \$0.22	26,333,176
HMDAQ : OPTION EXPIRING 14-AUG-2022 EX 15C	5,500,000
New class - code to be confirmed : 850,000 unlisted options (vesting conditions), exercisable at \$0.1358 and expiry of 28 July 2027	850,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

850,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? ⓒ No