

ASX ANNOUNCEMENT

Conference Call:

Project Development and Downstream Strategies Update

Evolution Energy Minerals (“Evolution” or the “Company”) (ASX: EV1, FSE: P77) is pleased to invite investors to participate in a conference call with its Managing Director, Phil Hoskins, on Friday, 5 August 2022 at 11:00am Australia Eastern Standard Time (“AEST”).

The call will include an update on progress towards financing the construction of the Chilalo Graphite Project and recent developments with respect to the Company’s downstream processing strategies. The update will be followed by a moderated question and answer session. Investors are invited to submit questions during the call via the Q&A function within Zoom.

Event: Evolution Energy Minerals (EV1), Update on Project Development and Downstream Strategies

Date / Time: Friday 5th August / 11:00am AEST (9:00am WST)

Presenter: Phil Hoskins, Managing Director, Evolution Energy Minerals

Please register by clicking here: https://us02web.zoom.us/webinar/register/WN_PpDiiv8sQa6zdM8lZCupfQ

This announcement has been approved for release by Evolution’s Managing Director.

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ABOUT EVOLUTION (ASX:EV1)



Development ready

Chilalo Graphite Project in Tanzania



58% > 80 Mesh

World leading flake size = highest margins



Unique offtake and downstream collaboration

Extensive product qualifications with YXGC, global leader for EG and foil



Framework agreement

To provide Tanzanian government certainty



FID by H2 2022

Strategic ESG fund cornerstone support



Sustainable battery anode strategy

Superior performance, environmentally friendly thermal purification



Carbon neutrality

Pursuing net zero carbon from day one

Evolution's vision is to become a vertically integrated company that will only supply sustainably sourced graphite products and battery materials.

This will be achieved by combining our unique graphite source with industry-leading technology partners, working closely with customers and producing diversified downstream products in both Tanzania and strategically located manufacturing hubs around the world. Evolution is committed to being global leaders in ESG and ensuring its operations support the push for decarbonisation and the global green economy.

EVOLUTION
ENERGY MINERALS

ASX:EV1
evolutionenergyminerals.com.au