

3 AUGUST 2022

SCHEME BOOKLET DISPATCHED

Oklo Resources Limited ("**Oklo**" or "**the Company**") refers to its announcements released on 29 July 2022 regarding the proposed acquisition of Oklo by B2Gold Corp. ("**B2Gold**"), through its wholly owned subsidiary, B2Gold Oklo Resources Pty Limited, pursuant to a scheme of arrangement ("**Scheme**") and confirms that the scheme booklet which includes an explanatory statement providing information about the Scheme ("**Scheme Booklet**") was yesterday dispatched to Oklo shareholders, including the relevant notice of Scheme Meeting, personalised proxy form and small shareholder election form.

The Scheme Booklet is available for viewing and downloading on Oklo's website at www.okloresources.com and from Oklo's share registry, Computershare's, Investor Vote Platform at www.investorvote.com.au.

Oklo shareholders who have elected to receive communications electronically from Oklo will receive an email which contains instructions about how to view or download a copy of the Scheme Booklet, as well as instructions on how to lodge their proxies and associated forms for the Scheme Meeting online. Oklo shareholders who have elected to receive hard copy documents will be sent a physical copy of the Scheme Booklet, together with their personalised proxy form and small shareholder election form. Oklo shareholders who have not made an election on how to receive communications will receive a letter (sent by post) containing instructions about how to view or download a copy of the Scheme Booklet, together with their personalised proxy form and small shareholder election form.

SCHEME MEETING

The meeting of Oklo shareholders to consider and, if thought fit, approve the proposed Scheme ("**Scheme Meeting**") will be held at Thomson Geer, Level 14, 60 Martin Place, Sydney NSW 2000 at 10:00am (AEST) on Thursday, 1 September 2022. The Scheme Meeting will be held in person and electronically via an online platform.

Details of how to access the online platform and participate in the Scheme Meeting are contained in the notice of Scheme Meeting included in the Scheme Booklet. Oklo shareholders who participate in the Scheme Meeting via the online platform will be able to listen to the Scheme Meeting, cast a vote online and ask questions.

All registered Oklo shareholders as at 7:00pm (AEST) on Tuesday, 30 August 2022 will be eligible to vote at the Scheme Meeting.

All Oklo shareholders are encouraged to vote either by attending and voting at the Scheme Meeting in person or online or by lodging a proxy to attend and vote at the Scheme Meeting. The Scheme Booklet provides information on how to lodge your proxy form.

INDICATIVE TIMETABLE

The key dates and times for the Scheme are as follows:

Dispatch of Scheme Booklet	Tuesday, 2 August 2022
Latest time and date for lodgement of completed Proxy Form for the Scheme Meeting (including Proxy Forms lodged online)	Tuesday, 30 August 2022 at 10:00am (AEST)
Time and date for determining eligibility of Oklo shareholders to vote at the Scheme Meeting	Tuesday, 30 August 2022 at 7:00pm (AEST)
Time and date of the Scheme Meeting	Thursday, 1 September 2022 at 10:00am (AEST)
Second Court Date for approval of the Scheme	Wednesday, 7 September 2022 at 8:30am (AWST)
Effective Date of the Scheme	Thursday, 8 September 2022
Record Date	Monday, 12 September 2022
Implementation Date	Monday, 19 September 2022

All stated dates and times are indicative only. The actual timetable will depend on many factors outside the control of Oklo and B2Gold, including the Court approval process and the satisfaction or waiver (where applicable) of the conditions precedent to the completion of the Scheme by each of Oklo and B2Gold. Any changes to the above timetable will be announced to ASX and will be available under Oklo's profile on ASX.

FURTHER INFORMATION

Oklo shareholders should carefully read the Scheme Booklet in its entirety, including the materials accompanying it, before deciding whether to vote in favour of the Scheme. If after reading the Scheme Booklet you have any questions about the Scheme or the Scheme Booklet, please contact the Oklo Information Line on 1300 631 715 (within Australia) or +61 3 9415 4682 (outside Australia) Monday to Friday between 8:30am and 5:00pm (AEST).

This announcement is authorised for release by the Board of the Company.

For further information, please contact:**Simon Taylor**

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