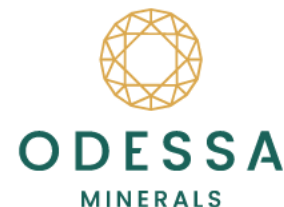


ASX Announcement

3 August 2022



MANAGEMENT CHANGE

Odessa Minerals Limited (ASX: ODE) (Odessa or the Company) today announces that Mr Alistair Stephens has resigned as the Company's CEO with immediate effect to pursue other opportunities.

The Board would like to thank Mr Stephens for his service to the Company as CEO and wishes him all the best for his future endeavours.

This announcement has been approved for release by the Board of Odessa Minerals.

ENQUIRIES

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ABOUT ODESSA MINERALS

Odessa Minerals Limited (ASX: ODE) (Odessa) is a mineral exploration company based in Perth, Western Australia with an evolving project portfolio and strategic intent to become a producer of ethically sourced, low environmental impact, gem quality diamonds.

Odessa holds 20 granted and application exploration licences which constitute the Aries, Ellendale, Calwinyardah and Noonkanbah Projects in a portfolio of 2,600km² in the Kimberley region of Western Australia. All are prospective for diamonds. The Aries Project is in the central Kimberley region of Western Australia, approximately 300 kilometres east of Derby, and has gem quality diamonds identified from exploration since 1986.

Odessa the option to acquire 3 Exploration Licence Applications, subject to shareholder approval, referred to as the Lyndon Project. Situated 200km NE of Carnarvon in the Gascoyne Complex of WA, the Lyndon Project covers an area of 606km² and are prospective for Lithium, Rare Earths and Nickel-Copper Sulphide mineralisation.

Please visit our website for more information and to sign up to receive corporate news alerts:
www.odessaminerals.com.au