



Announcement Summary

Entity name

DRA GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 03, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DRA	ORDINARY FULLY PAID	154,524	01/08/2022
DRA	ORDINARY FULLY PAID	20,000	02/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622581935

1.3 ASX issuer code

DRA

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DRAAC : OPTION EXPIRING 28-SEP-2023 EX NIL

TO (Existing Class)

ASX +security code and description

DRA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

38,208

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Peter Mansell	Elizabeth Jane Mansell	20,283
Kathleen Bozanic	Kathleen Bozanic	8,491
Lee (Les) Guthrie	LGSG Investments Pty Ltd	8,491
Paulus (Paul) Lombard	Paulus (Paul) Lombard	943



Issue date

1/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

38,208

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options have a zero exercise price

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DRAAX : OPTION EXPIRING 30-MAY-2024 EX NIL

TO (Existing Class)

ASX +security code and description

DRA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were

**converted**

21,051

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

1/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

 Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Peter Mansell	Elizabeth Jane Mansell	8,421
Kathleen Bozanic	Kathleen Bozanic	4,210
Lee (Les) Guthrie	LGSG Investments Pty Ltd	4,210
Paulus (Paul) Lombard	Paulus (Paul) Lombard	4,210

Issue date

1/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

 Yes



Issue details

Number of +securities to be quoted

21,051

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

The options have a zero exercise price

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Details of the options were included in the Company's Notice of 2022 Annual General Meeting (AGM) dated 13 April 2022 and approved by Shareholders at the 17 May 2022 AGM. The issue of options relates to the period 1 July 2021 to 31 December 2021.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

DRAAY : OPTION EXPIRING 28-JUL-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

DRA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

25,265

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Peter Mansell	Elizabeth Jane Mansell	8,421
Kathleen Bozanic	Kathleen Bozanic	4,211
Lee (Les) Guthrie	LGSG Investments Pty Ltd	4,211
Paulus (Paul) Lombard	Paulus (Paul) Lombard	4,211
Jonathan (Johnny) Velloza	Jonathan (Johnny) Velloza	4,211

Issue date

1/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

25,265

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

0

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Details of the options were included in the Company's Notice of 2022 Annual General Meeting (AGM) dated 13 April 2022 and subsequently approved by Shareholders at the 17 May 2022 AGM. The issue of options relates to the period 1 January 2022 to 30 June 2022.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DRAAA : OPTION EXPIRING VARIOUS DATES EX \$0.00

TO (Existing Class)

ASX +security code and description

DRA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

70,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

1/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

70,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These employee incentive options have a zero exercise price.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Employee incentive options were noted in the Company's prospectus dated 28 May 2021 (Section 6.3.3.3).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DRAAA : OPTION EXPIRING VARIOUS DATES EX \$0.00

TO (Existing Class)



ASX +security code and description

DRA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

20,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

2/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

2/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

20,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These employee incentive options have a zero exercise price.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Employee incentive options were noted in the Company's prospectus dated 28 May 2021 (Section 6.3.3.3).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DRA : ORDINARY FULLY PAID	54,340,498

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRAAY : OPTION EXPIRING 28-JUL-2024 EX NIL	0
DRAAX : OPTION EXPIRING 30-MAY-2024 EX NIL	0
DRAAA : OPTION EXPIRING VARIOUS DATES EX \$0.00	405,000
DRAAB : UPSIDE PARTICIPATION RIGHTS	25,000,000
DRAAC : OPTION EXPIRING 28-SEP-2023 EX NIL	0
DRAAD : OPTION EXPIRING 31-MAR-2025 EX NIL	1,601,686
DRAAE : OPTION EXPIRING 31-MAR-2026 EX NIL	1,466,111
DRAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	150,000