



Announcement Summary

**Entity name**  
ALMONTY INDUSTRIES INC.

**Date of this announcement**  
Wednesday August 03, 2022

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,350,000	03/08/2022
New class - code to be confirmed	Restricted Share Units	300,000	03/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

648673714

### 1.3 ASX issuer code

All

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/8/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted Incentive stock options & Restricted Share Units

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

CAD - Canadian Dollar

**Exercise price**

CAD 0.87000000

**Expiry date**

21/7/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AIIAA : COMMON SHARES

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

Issue details

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**Number of +securities**

6,350,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Issued for nil consideration.

**Purpose of the issue**

Other

**Additional Details**

Incentive Stock Options issued to Director's and management.

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Restricted Share Units

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

3/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**

Restricted Share Units as per the RSU plan the Company has in place.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A



## Issue details

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### Number of +securities

300,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

No consideration

### Purpose of the issue

Other

### Additional Details

Issued to Director's of the Company for no consideration.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	17,811,047

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIIAA : COMMON SHARES	197,806,492
AIIAD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07	200,000
AIIAE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000





AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAQ : WARRANTS EXPIRING 09-DEC-2022 EX CAD 0.75	920,000
AIIAR : WARRANTS EXPIRING 17-DEC-2022 EX CAD 0.75	100,000
AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75	747,244
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286
New class - code to be confirmed : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,350,000
New class - code to be confirmed : Restricted Share Units	300,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No