



Announcement Summary

Entity name

OPENN NEGOTIATION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 05, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| OPN | ORDINARY FULLY PAID | 6,506,639 | 08/08/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPENN NEGOTIATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

612329754

1.3 ASX issuer code

OPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/8/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

04-Jul-2022 09:19

Announcement TitleNew - Proposed issue of securities -
OPN**Selected Appendix 3B to submit quotation request**An offer of +securities under a +securities
purchase plan**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Share Purchase Plan Shortfall Placement to be allotted on 11 August 2022



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

OPN : ORDINARY FULLY PAID

Issue date

8/8/2022

Issue details

Number of +securities to be quoted

6,506,639

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued pursuant to the Share Purchase Plan as announced on 4 July 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OPN : ORDINARY FULLY PAID | 143,771,445 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| OPNAD : PERFORMANCE RIGHTS RESTRICTED CLASS A | 4,300,000 |
| OPNAE : PERFORMANCE RIGHTS RESTRICTED CLASS B | 3,250,000 |
| OPNAF : PERFORMANCE RIGHTS | 7,749,000 |
| OPNAB : ORDINARY FULLY PAID RESTRICTED | 76,521,315 |
| OPNAC : OPTION EXPIRING 20-JAN-2025 RESTRICTED | 2,934,519 |