

5 August 2022

Attention: Mr Sean Maloney - Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Tce
Perth WA 6000

Clarification - Appendix 3G

Openn Negotiation Limited (ACN 612 329 754) (**Company**) advises the following clarification relating to the Appendix 3G lodged today, 5 August 2022.

The Company lodged an Appendix 3B on 13 April 2022 relating to the proposed issue of securities as follows (**Unquoted Options**):

Security Description	Number
Unquoted Options Class A exp 14/04/2024	5,000,000
Unquoted Options Class B exp 14/04/2024	10,000,000

Due to an administrative oversight, the Company inadvertently did not lodge an Appendix 3G upon the issue of the Unquoted Options on 14 April 2022.

The Company's capital structure as of 5 August 2022 is as follows:

ASX Code	Security Description	Number
Quoted Securities		
OPN	ORDINARY FULLY PAID	143,771,445
Unquoted Securities		
OPNAB	ORDINARY FULLY PAID RESTRICTED 24-months	76,521,315
OPNAD	PERFORMANCE RIGHTS RESTRICTED CLASS A	4,300,000
OPNAE	PERFORMANCE RIGHTS RESTRICTED CLASS B	3,250,000
OPNAF	PERFORMANCE RIGHTS	7,749,000
OPNAC	OPTION EXPIRING 20-JAN-2025 RESTRICTED	2,934,519
TBC	OPTION CLASS A EXPIRING 14-APR-2024	5,000,000
TBC	OPTION CLASS B EXPIRING 14-APR-2024	10,000,000

Should you have any questions please do not hesitate to contact me.

Yours sincerely

[Signed electronically without signature]

Darren Bromley
Director/Company Secretary
Openn Negotiation Limited