



Announcement Summary

Entity name

KINGWEST RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 05, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KWR	ORDINARY FULLY PAID	38,753,793	05/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGWEST RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58624972185

1.3 ASX issuer code

KWR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Jul-2022 09:04	New - Proposed issue of securities - KWR	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Free attaching options to the SPP to be issued pursuant to a Prospectus lodged with ASIC and ASX on 4 August 2022



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KWR : ORDINARY FULLY PAID

Issue date

5/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

38,753,793

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.06500000

Any other information the entity wishes to provide about the +securities to be quoted

An additional 15,676,869 shares have been issued as a result of the oversubscription to the SPP from the Appendix 3B lodged with ASX on 14 July 2022

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KWR : ORDINARY FULLY PAID	281,726,818

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KWRAI : SHARE APPRECIATION RIGHTS	4,095,000
KWRAM : OPTION EXPIRING 21-OCT-2024 EX \$0.20	8,000,000
KWRAL : OPTION EXPIRING 15-SEP-2024 EX \$0.17	6,250,000
KWRAO : OPTION EXPIRING 15-FEB-2025 EX \$0.285	1,700,000
KWRAJ : OPTION EXPIRING 30-DEC-2023 EX \$0.15	22,512,500
KWRAQ : OPTION EXPIRING 28-APR-2025 EX \$0.25	1,250,000
KWRAK : OPTION EXPIRING 22-SEP-2022 EX \$0.215	400,000