

ASX Announcement

5 August 2022

ACN: 074 728 019

T: 08 6489 1600

F: 08 6489 1601

E: info@blazelimited.com.au

Suite 9, 330 Churchill Avenue,

Subiaco WA 6008

www.blazelimited.com.au

Directors

David Prentice, Chairman

Mathew Walker, Corporate Director

Simon Coxhell, **Managing Director**

Steve Samuel, Company Secretary

Issued Capital

ASX Code: BLZ

367,508,246 Ordinary Shares

362,500,000 ("BLZOB") Quoted options exercisable at \$0.05 on or before 31 May 2024

Overview

Blaze is a mineral exploration company listed on the ASX.

the Company currently holds:

- (a) Base metal exploration projects in the Earaheedy Basin of Western Australia
- (b) nickel exploration projects in the South-West regional of Western Australia; and
- (c) gold exploration targets in the Murchison District of Western Australia.

CLEANSING NOTICE UNDER SECTION 708A THE CORPORATIONS ACT 2001 (CTH)

Blaze Minerals Limited (ASX: BLZ) ("**Blaze**" or the "**Company**") has issued a total of 10,000,000 fully paid ordinary shares (**Shares**) and 5,000,000 BLZOB options exercisable at \$0.05 on or before 31 May 2024 (**Options**), to the following parties:

- 10,000,000 shares are being issued as the consideration component of the Company's acquisition of Iconic Minerals Pty Ltd (Iconic Minerals), as approved by shareholders at the General Meeting held on 9 July 2021; and
- 5,000,000 BLZOB options are being issued as the consideration component of the Company's acquisition of Iconic Minerals.

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the issue of the Shares and Options will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act"), the Company gives notice that:

- a) the Company issued the Shares and Options without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. The rights and liabilities attaching to the Shares and Options.

For the purpose of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

An Appendix 2A is attached with respect to the new securities issued.

This announcement has been authorised by the Board of Blaze Minerals Limited.

For, and on behalf of, the Board of the Company David Prentice Chairman

Blaze Minerals Limited