

5 August 2022

## Dispatch of Prospectus

Australian Potash Limited (**ASX: APC** or the **Company**) refers to its announcement on 27 July 2022 regarding the pro-rata non-renounceable entitlement offer (**Offer**) and advises that the prospectus has today been dispatched to eligible shareholders, together with personalised entitlement and acceptance forms.

Outlined below is an updated timetable of relevant events and dates relating to the Offer (which is subject to further change).

Event	Proposed Date
Lodgement of Original Prospectus with ASIC	26 July 2022
Lodgement of Original Prospectus & Appendix 3B with ASX	27 July 2022
'Ex' date	29 July 2022
Record date for determining Entitlements	5.00pm AWST 1 August 2022
Lodgement of Replacement Prospectus with ASIC	5 August 2022
Opening Date of the Offer, Prospectus dispatched to Shareholders, letters sent to Ineligible Shareholders and announcement that dispatch has occurred	5 August 2022
Last day to extend the Closing Date	16 August 2022
Closing date of the Offer	5.00pm AWST 19 August 2022
Shares quoted on a deferred settlement basis	22 August 2022
Notification of Shortfall (if any) under the Offer	24 August 2022
Issue and allotment of Shares and Options to eligible shareholders under the Offer, dispatch of holding statements and announcement of Appendix 2A & Appendix 3G	26 August 2022
Quotation of the Shares issued to eligible shareholders under the Offer	29 August 2022
Issue and allotment of Shares and Options under the Shortfall Facility and announcement of Appendix 2A & Appendix 3G	By 21 November 2022

This release was authorised by the Managing Director.

**Matt Shackleton**

Managing Director & CEO

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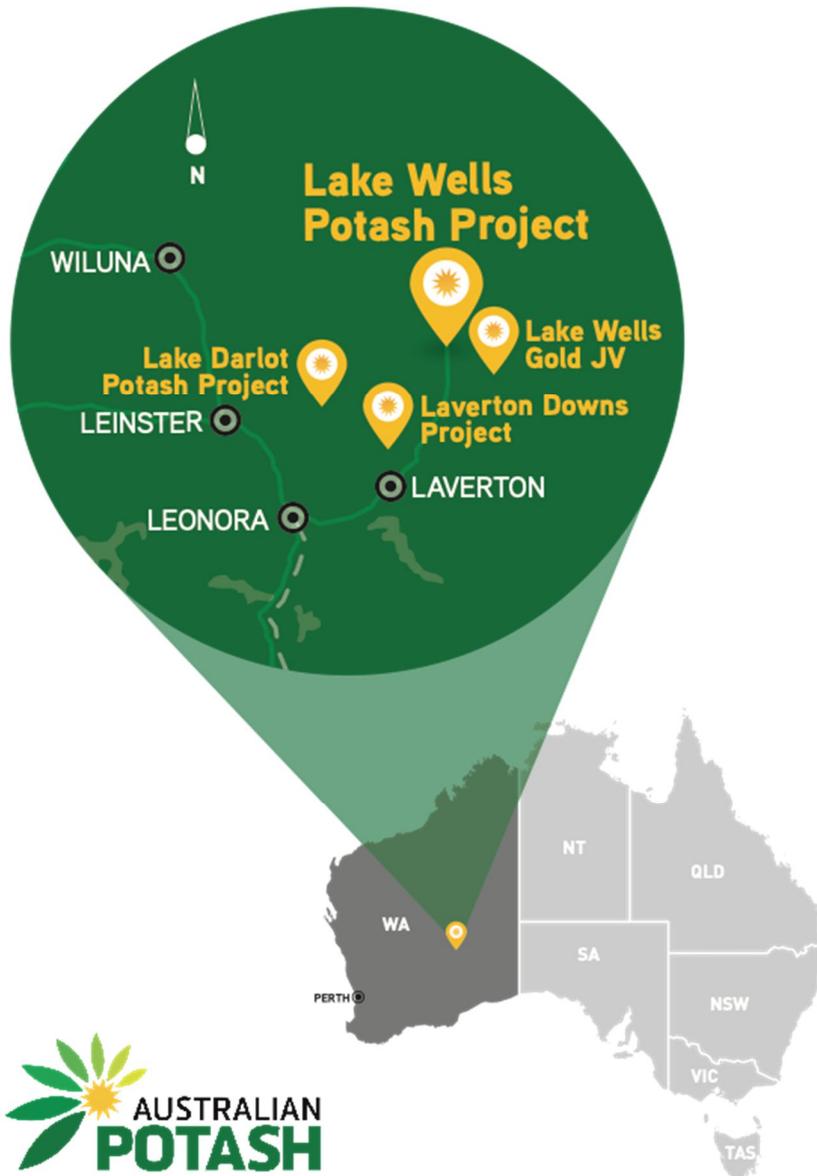
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APC holds a 100% interest in the **Lake Wells Sulphate of Potash (LSOP)**, located approximately 500km northeast of Kalgoorlie, in Western Australia's Eastern Goldfields. The Company is finalising pre-development plans for commencement of construction. First production from the LSOP is scheduled for 24 to 27 months from a Final Investment Decision.

K-Brite™ is a registered trademark brand of Australian Potash Limited and the brand under which the suite of high quality, premium SOP products from the LSOP will be marketed.

APC holds a 100% interest in the **Laverton Downs Project**, located 5kms north of Laverton, in Western Australia's Eastern Goldfields.<sup>i</sup>

APC holds a 30% free-carried interest in the **Lake Wells Gold Project**, located 500km northeast of Kalgoorlie, in Western Australia's Eastern Goldfields.<sup>ii</sup>

Please visit [www.australianpotash.com.au](http://www.australianpotash.com.au) for more information.

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<sup>i</sup> Refer to ASX Announcement 9 April 2021

<sup>ii</sup> Refer to ASX Announcement 8 April 2021