



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 05, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	627,186	05/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

KSNAJ : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

KSN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

627,186

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

5/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Andrew Corbett	Milamar Group Pty Ltd	178,489
Christopher Drew	Burnard Elle Pty Ltd ATF Burnard Elle Family Trust	167,093



Issue date

5/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

627,186

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Short Term Incentive performance rights converting to ordinary shares as part of the short term performance based remuneration following satisfaction of components of the performance conditions

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.095000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	413,396,625

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNA : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNB : OPTION EXPIRING 31-AUG-2024 EX NIL	2,685,770
KSNB : PERFORMANCE RIGHTS	2,704,143
KSNB : OPTION EXPIRING 31-JUL-2023 EX \$0.01	6,818,841
KSNB : OPTION EXPIRING 31-JUL-2023 EX \$0.01	2,707,994
KSNB : OPTION EXPIRING 31-JAN-2023 EX \$0.25	600,000
KSNB : OPTION EXPIRING 30-JUN-2023 EX \$0.50	900,000
KSNB : OPTION EXPIRING 14-DEC-2024 EX NIL	326,233