

Part 1 - Entity and announcement details

1.1 Name of +Entity

RTG MINING INC.

1.2 Registered Number Type ARBN

1.3 ASX issuer code RTG

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

5/8/2022

Registration Number

164362850



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

July-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio	
RTG : CHESS DEPOSITARY INTERESTS 1:1		1:1
	Total number of CDIs quoted on ASX	Net Difference (A-B)
at end of statement month (A)	at end of previous month (B)	0

796,590,599

796,590,599

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

RTGAA : ORDINARY FULLY PAID

Total number of securities at end of statement month (A) 42,130,856	Total number of securities at end of previous month (B) 42,130,856	Net Difference (A-B) 0
ASX +Security Code and Description		

RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
18,543,160	18,543,160	

ASX +Security Code and Description

RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
6,806,612	6,806,612	