



## Announcement Summary

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**Entity name**

ALMONTY INDUSTRIES INC.

**Date of this announcement**

Monday August 08, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAZ	OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	100,000	03/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

648673714

### 1.3 ASX issuer code

All

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/8/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Further incentive options issued

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

**Date the +securities the subject of this notification were issued**

3/8/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of unlisted incentive options

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Issue details

**Number of +securities**

100,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Unlisted incentive options issued for no consideration

**Purpose of the issue**

Other

**Additional Details**

Director Incentive options







## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	17,461,451

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AI AU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AI AA : COMMON SHARES	198,156,088
AI AD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07	200,000
AI AE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AI AF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AI AG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AI AH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AI AI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AI AJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AI AK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AI AL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000



AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAQ : WARRANTS EXPIRING 09-DEC-2022 EX CAD 0.75	920,000
AIIAR : WARRANTS EXPIRING 17-DEC-2022 EX CAD 0.75	100,000
AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75	747,244
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	300,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A