



## Announcement Summary

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**Entity name**

DYNAMIC GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 08, 2022

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DDB                | ORDINARY FULLY PAID  | 23,173,191                         | 06/08/2020 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DYNAMIC GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

640888213

### 1.3 ASX issuer code

DDB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/8/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

DDBAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

DDB : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

23,173,191

**And the date the escrow restrictions have ceased or will cease**

6/8/2022

**Issue date**

6/8/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

23,173,191

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued prior to the company being admitted to the Official List of ASX. For further details, please refer to the prospectus dated 26 June 2020 and released on the ASX platform on 5 August 2020

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| DDB : ORDINARY FULLY PAID                 | 117,886,288                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| DDBAD : OPTION EXPIRING 25-JUN-2023 RESTRICTED | 5,667,600                                   |
| DDBAE : OPTION EXPIRING 30-JUL-2023 RESTRICTED | 750,000                                     |
| DDBAF : PERFORMANCE RIGHTS RESTRICTED          | 3,277,900                                   |
| DDBAB : ORDINARY FULLY PAID RESTRICTED         | 0   |
| DDBAC : OPTION EXPIRING 25-JUN-2023 EX \$0.30  | 1,054,500                                   |
| DDBAG : OPTION EXPIRING 10-DEC-2023 EX \$0.74  | 375,000                                     |
| DDBAH : OPTION EXPIRING 10-DEC-2024 EX \$0.82  | 562,500                                     |
| DDBAI : OPTION EXPIRING 10-DEC-2025 EX \$0.92  | 562,500                                     |
| DDBAJ : PERFORMANCE RIGHTS                     | 360,000                                     |
| DDBAL : OPTION EXPIRING 25-NOV-2025 EX \$0.69  | 372,500                                     |
| DDBAK : OPTION EXPIRING 25-NOV-2024 EX \$0.62  | 362,500                                     |
| DDBAM : OPTION EXPIRING 25-NOV-2026 EX \$0.77  | 372,500                                     |

