

8 August 2022

Notice Under Section 708A of the Corporations Act 2001 Cth

Pantera Minerals Limited (**'the Company'** or **'Pantera'**) gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 Cth (**'the Act'**) that it has issued 1,000,000 fully paid ordinary shares in the capital of the Company (**Consideration Shares**) as part consideration for the acquisition of the Hellcat Project (**Project Acquisition**). Please refer to the Company's announcement on 23 December 2021 and Appendix 2A lodged today (8 August 2022) for further detail.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
3. As at the date of this notice, there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Consideration Shares.

This announcement has been authorised and approved for release by the Board.

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For further information contact:

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