



## Announcement Summary

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**Entity name**

ODESSA MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 08, 2022

**Details of +securities that have ceased**

| ASX +security code | Security description                   | Number of +securities that have ceased | The +securities have ceased due to                                                                                          | Date of cessation |
|--------------------|----------------------------------------|----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------|
| ODEAT              | OPTION EXPIRING 11-JAN-2026 RESTRICTED | 10,000,000                             | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 03/08/2022        |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

ODESSA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

000031292

### 1.3 ASX issuer code

ODE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/8/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ODEAT : OPTION EXPIRING 11-JAN-2026 RESTRICTED

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

10,000,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

3/8/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Refer to announcement dated 3 August 2022.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ODE : ORDINARY FULLY PAID          | 537,151,108                          |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| ODEAN : OPTION EXPIRING 22-MAR-2023 EX \$0.20  | 130,000                              |
| ODEAU : OPTION EXPIRING 27-APR-2026 EX \$0.02  | 2,000,000                            |
| ODEAV : OPTION EXPIRING 27-APR-2026 EX \$0.03  | 2,000,000                            |
| ODEAW : OPTION EXPIRING 27-APR-2026 EX \$0.05  | 4,000,000                            |
| ODEAQ : ORDINARY FULLY PAID RESTRICTED         | 100,151,672                          |
| ODEAR : ORDINARY FULLY PAID RESTRICTED         | 96,170,712                           |
| ODEAS : OPTION EXPIRING 11-JAN-2026 RESTRICTED | 51,075,840                           |
| ODEAT : OPTION EXPIRING 11-JAN-2026 RESTRICTED | 90,585,352                           |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.