

# **Announcement Summary**

# **Entity name**

LINIUS TECHNOLOGIES LIMITED

### Date of this announcement

Wednesday August 10, 2022

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 9 MAY 2025 EX \$0.015	3,000,000	09/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

84149796332

### 1.3 ASX issuer code

LNU

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

10/8/2022



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

## Please specify

As per Appendix 3B lodged 29 April 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

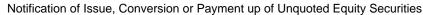


Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code		+Security description
New class - code to be confirmed	ed	OPTIONS EXPIRING 9 MAY 2025 EX \$0.015
+Security type		ISIN code
Options		
Date the +securities the subject	t of this notification were is	sued
9/8/2022		
Will all the +securities issued ∈ Yes	n this class rank equally in a	all respects from their issue date?
listing rule 6.1?	n from ASX that the terms o	f the +securities are appropriate and equitable unde
listing rule 6.1? ଙ No Please provide a URL link for a		f the +securities are appropriate and equitable under the securities are appropriate and equitable under the securities be
isting rule 6.1? ☑ No Please provide a URL link for a ssued.		
listing rule 6.1? Is No Please provide a URL link for a ssued.		
listing rule 6.1?  No  Please provide a URL link for a ssued.  Is Details  +Security currency	document lodged with AS)	setting out the material terms of the +securities be
listing rule 6.1?  No  Please provide a URL link for a issued.  Ins Details  +Security currency  AUD - Australian Dollar	Exercise price AUD 0.00150000	setting out the material terms of the +securities be  Expiry date

LNU

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A			

Issue details

## Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Part of fee provided to lead manager in respect of placement completed

#### Purpose of the issue

To pay for services rendered

## **Additional Details**

Refer to Appendix 3B dated 29 April 2022



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
LNU : ORDINARY FULLY PAID	2,001,366,312

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAH : OPTION EXPIRING 31-MAR-2024 EX 1C	14,494,653
LNUAB : OPTION EXPIRING 30-SEP-2022 EX 4.95C	2,000,000
LNUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,237,500
LNUAL : OPTION EXPIRING 01-OCT-2023 EX \$0.042	5,000,000
LNUAN: OPTION EXPIRING 01-JUL-2023 EX \$0.0442	200,000
LNUAO : OPTION EXPIRING 30-MAR-2024 EX \$0.0119	780,000
LNUAQ : OPTION EXPIRING 11-AUG-2023 EX \$0.03	25,000,000
New class - code to be confirmed : OPTIONS EXPIRING 9 MAY 2025 EX \$0.015	3,000,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/6/2022