



Announcement Summary

Entity name

LANTHANEIN RESOURCES LTD

Date of this announcement

Wednesday August 10, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exerciable at \$0.03 expiring 31/12/2024	62,500,000	10/08/2022
New class - code to be confirmed	Options exerciable at \$0.03 expiring 31/12/2024	12,500,000	10/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LANTHANEIN RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

96095684389

1.3 ASX issuer code

LNR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Appendix 3B lodged on 2 August 2022, to be eventually quoted

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Further details of the Placement are set out in the ASX release dated 2/8/2022

Issue details

Number of +securities

62,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of options attaching to placement shares announced 2/8/22

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.03 expiring 31/12/2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

LNR - fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Broker Options - refer ASX release 2/8/2022

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LNR : ORDINARY FULLY PAID	837,825,570

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LN RAP : PERFORMANCE SHARES CLASS C EXPIRING 04-JAN-2027	18,750,000
LN RAQ : PERFORMANCE SHARES CLASS D EXPIRING 04-JAN-2027	18,750,000
LN RAK : OPTION EXPIRING 13-AUG-2024 EX \$0.02	20,000,000
LN RAM : PERFORMANCE SHARES CLASS A	13,461,538
LN RAN : PERFORMANCE SHARES CLASS B	13,461,538
LN RAO : OPTION EXPIRING 31-DEC-2024 EX \$0.03	33,000,000
LN RAR : OPTION EXPIRING 13-MAY-2025 EX \$0.045	11,250,000
New class - code to be confirmed : Options exercisable at \$0.03 expiring 31/12/2024	62,500,000
New class - code to be confirmed : Options exercisable at \$0.03 expiring 31/12/2024	12,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

<p>- 62,500,000 options ex 3¢ exp 31/12/24 attaching to placement shares</p> <p>- 12,500,000 Broker options ex 3¢ exp 31/12/24</p>
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5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No