

## **Tribeca**

**Investment Partners**

Tribeca Investment Partners Pty Ltd  
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**To:** *Company Announcement*

**Organisation:** *ASX*

**Fax:** *1300 135 638*

**From:** *Ken Liu*

**Pages:** *5 (Including cover sheet)*

**Date:** *10 August 2022*

**Re:** **Notice of initial substantial shareholder**

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**Message:**

Please find attached Notice of becoming a substantial shareholder for Sierra Rutile Holdings Limited (ASX: SRX).

Regards

**Ken Liu**  
**Compliance Manager**

Encl.

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder****To Company Name/Scheme** **SIERRA RUTILE HOLDINGS LIMITED****ACN/ARSN** **613 822 165****1. Details of substantial holder (1)****Name** **TRIBECA INVESTMENT PARTNERS PTY LTD****ACN/ARSN (if applicable)** **080 430 100****The holder became a substantial holder on** **08/08/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid Shares	25,000,000	25,000,000	5.89%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	25,000,000 Ordinary Fully Paid Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

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**6, Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7, Addressees**

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

**Signature**

print name      **Ken Liu**

capacity      **Compliance Manager**

sign here



date      **10/08/2022**

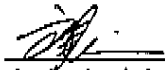
**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial holder

10-August-2022



Authorised signatory

Date

Ken Liu

#### 4. Details of present registered holders

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd	N/A	Ord	19,346,500	19,346,500
	Citicorp Nominees Pty Ltd		Ord	5,653,500	5,653,500

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial holder

10-August-2022

  
 Authorised signatory  
 Ken Liu

Date

5. Consideration							
Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change			Class and Number of securities		Persons votes
27-Jul-22	Tribeca Investment Partners Pty Ltd	Demerger from Iluka Resources Ltd	AUD	-	Ord	1,234,895	1,234,895
02-Aug-22		On-market buy	AUD	202,053	Ord	686,321	686,321
02-Aug-22		On-market buy	AUD	380,055	Ord	1,290,947	1,290,947
02-Aug-22		On-market buy	AUD	162,514	Ord	552,017	552,017
03-Aug-22		On-market buy	AUD	509,726	Ord	1,562,619	1,562,619
03-Aug-22		On-market buy	AUD	958,777	Ord	2,939,230	2,939,230
03-Aug-22		On-market buy	AUD	409,979	Ord	1,256,832	1,256,832
04-Aug-22		On-market buy	AUD	213,890	Ord	645,607	645,607
04-Aug-22		On-market buy	AUD	402,319	Ord	1,214,365	1,214,365
04-Aug-22		On-market buy	AUD	172,034	Ord	519,270	519,270
05-Aug-22		On-market buy	AUD	594,973	Ord	1,821,719	1,821,719
05-Aug-22		On-market buy	AUD	1,119,124	Ord	3,426,589	3,426,589
05-Aug-22		On-market buy	AUD	478,544	Ord	1,465,229	1,465,229
08-Aug-22		On-market buy	AUD	126,942	Ord	417,847	417,847
08-Aug-22		On-market buy	AUD	286,126	Ord	941,822	941,822
08-Aug-22		On-market buy	AUD	157,827	Ord	519,508	519,508
08-Aug-22		On-market buy	AUD	284,460	Ord	936,340	936,340
08-Aug-22		On-market buy	AUD	296,866	Ord	977,177	977,177
08-Aug-22		On-market buy	AUD	539,719	Ord	1,776,561	1,776,561
09-Aug-22		On-market buy	AUD	108,016	Ord	359,692	359,692
09-Aug-22		On-market buy	AUD	104,107	Ord	346,678	346,678
09-Aug-22		On-market buy	AUD	196,378	Ord	653,939	653,939
09-Aug-22		On-market buy	AUD	57,425	Ord	191,226	191,226
09-Aug-22		On-market buy	AUD	46,188	Ord	153,805	153,805
09-Aug-22		On-market buy	AUD	103,501	Ord	344,660	344,660