

Announcement Summary

Entity name

CAENEUS MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday August 11, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CADAP	OPTION EXPIRING 10-AUG-2022 EX \$0.005	20,000,000	Expiry of option or other convertible security without exercise or conversion	11/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CAENEUS MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

42082593235

1.3 ASX issuer code

CAD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/8/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CADAP: OPTION EXPIRING 10-AUG-2022 EX \$0.005

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Any other information the entity wishes to notify to ASX about the cessation?

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

11/8/2022

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAD : ORDINARY FULLY PAID	4,660,605,074
CADOA : OPTION EXPIRING 31-DEC-2023	1,665,853,751

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CADAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,000,000
CADAS : OPTION EXPIRING 24-MAY-2024 EX \$0.03	30,000,000
CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	1,721,721,320
CADAP : OPTION EXPIRING 10-AUG-2022 EX \$0.005	0
CADAR : OPTION EXPIRING 10-AUG-2023 EX \$0.02	40,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.