

## NOTIFICATION OF CHANGE OF AUDITOR

**Odyssey Gold Limited (ASX:ODY) (“Odyssey” or “Company”)** advises that William Buck Audit (WA) Pty Ltd (“William Buck”) has been appointed as auditor of the Company, with effect from today. This appointment follows the resignation of Deloitte Touche Tohmatsu (“Deloitte”) and ASIC’s consent to the resignation in accordance with section 329(5) of the *Corporations Act 2001*.

The appointment of William Buck follows a review of the Company’s external audit arrangements and the Board selected William Buck based upon their expertise and competitive fee structure. The Board would like to take this opportunity to thank Deloitte for its past assistance and services rendered to the Company.

In accordance with section 327C of the *Corporations Act 2001*, a resolution will be put before shareholders at the Company’s 2022 Annual General Meeting, to ratify the appointment of William Buck as the Company’s external auditor.

This announcement has been authorised for release by the Company Secretary.

**For further information, please contact:**

**Greg Swan**

Company Secretary: +61 8 9322 6322