

SECTION 708A(5)(e) CLEANSING NOTICE

On 11 August 2022, Caeneus Minerals Limited ("the Company") issued the following securities;

- 60,000,000 fully paid ordinary shares at an issue price of \$0.0050 per share to Company directors as approved by shareholders; and
- 60,000,000 attaching listed options exercisable at \$0.015 on or before 31 December 2023 to Company directors as approved by shareholders.

Subject to the foregoing and to the extent applicable, the Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Act) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

This announcement has been authorised for release by the Caeneus Board of Directors.

For Further Information, please contact:

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