



## Announcement Summary

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**Entity name**

LIONTOWN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 11, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	3,078,698	11/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

39118153825

### 1.3 ASX issuer code

LTR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/8/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

LTRAK : OPTION EXPIRING 16-MAR-2023 EX 11.22C

#### TO (Existing Class)

##### ASX +security code and description

LTR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,333,334

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

8/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Adam Smits	Ms Gina Su Gin Chua <Smits Family A/C>	3,333,334



**Issue date**

11/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

3,078,698

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

3,333,334 options (exercisable at \$0.1101) to acquire 3,078,698 ordinary fully paid shares pursuant to a cashless exercise facility.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.119206

**Any other information the entity wishes to provide about the +securities to be quoted**

\$0.1192 per share issued representing \$367,000 otherwise payable to exercise the options settled pursuant to a cashless exercise facility.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,195,303,896

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LTRAK : OPTION EXPIRING 16-MAR-2023 EX 11.22C	0
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000
LTRAN : OPTION EXPIRING 25-NOV-2023 EX \$0.30	2,000,000
LTRAR : PERFORMANCE RIGHTS EXPIRING 01-JUL-2023	1,250,000
LTRAS : PERFORMANCE RIGHTS EXPIRING 01-JUL-2024	1,250,000
LTRAT : PERFORMANCE RIGHTS EXPIRING 30-JUN-2023	971,736
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,915,212
LTRAP : OPTION EXPIRING 09-FEB-2023 EX \$0.54	2,500,000
LTRAQ : OPTION EXPIRING 09-FEB-2024 EX \$0.58	2,500,000