

12 August 2022

Zeta Resources Limited ("Zeta" or the "Company")

Net Tangible Asset Backing Per Share at 31 July 2022

Pursuant to ASX Listing Rule 4.12, the Company ann	ounces that the unaudited net tangible asset ("NTA")
backing for the Company's ordinary shares as at 31	July 2022, in Australian Dollars, was as follows:

Total NTA:	40.31 cents per share*
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This announcement has been authorised by Zeta's Investment Manager: ICM Limited

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Zeta Resources Limited

ARBN: 162 902 481

^{*}Listed securities and loans to listed securities comprise 67.38% of total investments.