



ABN 33 087 741 571

15 August 2022

**ASX Announcement**

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

**PO VALLEY ENERGY LIMITED – SECONDARY TRADING NOTICE  
NOTIFICATION UNDER TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Po Valley Energy Limited (ACN 087 741 571) (**ASX: PVE**) ("**Po Valley Energy**", "**Po Valley**", "**PVE**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**the Act**").

On 15 August 2022, Po Valley issued a total of 70,909,090 shares pursuant to the share placement announced to ASX on 10 August 2022 without disclosure under Part 6D.2 of the Corporation Act.

Po Valley gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Po Valley is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Po Valley has complied with the provisions of Chapter 2M as they apply to Po Valley and section 674 of the Act; and
- (d) As at the date of his notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Po Valley under section 708A(6)(e) of the Act.

On behalf of the Board of Po Valley Energy Limited

**Kevin Hart**  
Company Secretary

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