Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PIEDMONT LITHIUM INC.
ARBN	647 286 360

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith PHILLIPS
Date of last notice	June 21, 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	August 10, 2022 (U.S. time)
No. of securities held prior to change	• 69,552 Shares • 2,842,900 CDIs (representing 28,429 Shares) • 3,563 RSUs • 60,000 US$12.38 Options • 58,950 US$55.00 Options • 10,786 US$65.00 Options • 7,500 Performance Rights • 10,348 PSUs
Class	(a) Shares of common stock ("Shares") (b) Unquoted stock options exercisable at US$12.38, expiring December 31, 2022 ("US$12.38 Options")
Number acquired	(a) 15,222 Shares (upon exercise of US$12.38 Options) (b) Nil

+ See chapter 19 for defined terms.

Legal/77971177_4

Number disposed	(a) 5,995 Shares (upon sale) (b) 20,000 US$12.38 Options (upon exercise)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) US$310,682 (proceeds from sale) (b) Nil (exercise of options pursuant to cashless exercise facility)
No. of securities held after change	• 78,779 Shares • 2,842,900 CDIs (representing 28,429 Shares) • 3,563 RSUs • 40,000 US$12.38 Options • 58,950 US$55.00 Options • 10,786 US$65.00 Options • 7,500 Performance Rights • 10,348 PSUs
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of US$12.38 Options pursuant to cashless exercise facility and on-market sale of Shares to satisfy US tax obligations.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.