



ASX ANNOUNCEMENT 16 AUGUST 2022

CAPITAL STRUCTURE

HyTerra Ltd (ASX: HYT, the Company) advises a correction to the previously disclosed figures for the Company's securities on issue, following the Company's Consolidation of Capital on a three (3) for ten (10) basis, as approved by Shareholders on 30 June 2022.

The Company's post-consolidation capital structure is as follows:

Quoted Securities	ASX Code	Number
Fully Paid Ordinary Shares	HYT	55,848,682
Unquoted Securities	ASX Code	Number
Options Expiring 30/6/25 Exercisable @ \$0.025	HYTAO	40,250,000

This ASX announcement has been authorised for release by Alex Neuling, Company Secretary

For further information please visit the Company's website at www.hyterra.com or contact:

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ABOUT HYTERRA LTD

The first ASX company with a dedicated focus on pioneering natural hydrogen. Our mission is to create shareholder value by acquiring, developing and operating future-ready energy projects.

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