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British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland & Labrador  
Ontario Securities Commission  
The Manitoba Securities Commission

To whom it may concern:

**Re: NexGen Energy Ltd. (the “Entity”)**

We refer to the short form base shelf prospectus of the above Entity dated August 15, 2022 relating to the sale and issue of up to \$500,000,000 common shares, warrants, subscription receipts, units or debt securities (the “Prospectus”) of the Entity.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated February 25, 2022 to the shareholders of the Entity on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2021 and December 31, 2020,

Consolidated statements of net loss and comprehensive loss, changes in equity and cash flows for the years then ended, and

The related notes.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

Chartered Professional Accountants

August 15, 2022  
Vancouver, Canada